

The background is a vibrant, close-up photograph of a coral reef. The coral polyps are in various shades of orange, pink, and purple, creating a textured, organic pattern. Overlaid on the right side of the image are two large, semi-transparent circular shapes. The top circle is a light purple/pink color, and the bottom circle is a dark, almost black color. The text is positioned on the left side of the image.

Sustainable Investment Consulting

Ogier

ogier.com/esg

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What we do

We support our clients to navigate sustainable investment goals and to leverage the landscape of opportunities

Sustainable Investment (SI) Consulting is a dedicated consultancy at Ogier Global offering bespoke design, integration, management and reporting solutions to our clients.

We recognise there is no one-size-fits-all approach when it comes to SI and have built our practice to provide tailored advice according to our clients' needs across the SI lifecycle. We work across the spectrum of asset class and SI strategies facilitating institutional investors, multi-strategy asset managers, private equity funds, private debt and credit, venture funds, family offices and foundations.

Several global megatrends are shaping SI today, including the climate crisis, evolving regulation, growing investor demand and increased awareness that accounting for ESG factors may lead to better risk-adjusted financial return in the long-run.

Evolving regulations are pressuring financial market participants to enhance their current operating models to refine, embrace, and embed ESG practices. Authorities around the world are moving ahead to require enhanced disclosure on ESG or sustainability factors of investment products and business activities to assist investment decision-making. We have witnessed this with the introduction of regulatory disclosure requirements, for example, in the EU, UK, Hong Kong and Singapore.

Investor demand is also growing, driven by younger generations and high net worth individuals seeking to invest with their values. This is pushing asset managers to act and respond with sustainable investment solutions that match investors' risk, return and impact profile.

SI Consulting delivers flexible solutions to our clients no matter where you are on your sustainable investment journey. Whether you are starting out or enhancing your investment strategy to factor ESG risks and opportunities, our team can support you.

Sustainable Investment Consulting

Ogier Global's SI Consulting practice delivers flexible solutions to our clients no matter where you are on your ESG or Impact journey.

Whether you are starting out or enhancing your investment strategy to factor ESG risks and opportunities – our team can support you.

We advise asset owners, asset managers, banks, corporates, investment funds, institutional investors, private wealth, family offices and foundations to manage environmental and social factors and integrate such considerations into their business or investment decisions for the lasting benefit of clients and society.

We support clients at all points along their ESG and Impact journey and can support with answering the below questions.

Our services include:

Policy and strategy development

- Sustainable investment strategy and policy development
- Product benchmarking and materiality mapping

Regulatory compliance

- ESG regulatory health checks across jurisdictions
- ESG regulatory product reviews against EU SFDR and others

Training and education

- ESG training for boards, senior management and compliance teams
- Impact investing training for family offices and private banks

Portfolio integration

- ESG metrics identification
- Portfolio integration of ESG factors across asset class and strategy

Due diligence

- ESG and impact due diligence at the fund and portfolio company level
- Screening of funds against international development bank principles and standards

Measurement and management

- ESG and impact measurement and management approach for portfolios
- Fund thesis impact development and theory of change analysis

Reporting

- ESG and impact report development
- Investor ESG factsheet development

Independent verification

- Independent ESG and impact verification at fund and portfolio company level
- Completeness checks of in-house frameworks to assess compliance with frameworks

If you are interested in any of our services or would like to arrange a consultation, please get in touch.



I believe the very fact that sustainable investment is gaining momentum in the legal realm is a sign of significant change for our industry and one which will bring a huge positive shift in the ESG & Impact economy.



Leonie Kelly
Director and Head of
Sustainable Investment
Consulting,
Hong Kong

About Ogier

We get straight to the point, managing complexity to get to the essentials. It is a collaborative approach.



Ogier is pioneering new ways of working and is committed to passing efficiencies onto our clients
Jamie Bore, Group Partner and COO

We listen actively, asking the right questions, focused on what really matters. We deliver targeted, pragmatic advice with absolute clarity.

With a growing team of more than 700 people around the world, we regularly win awards for innovation, client service and quality.

Our corporate administration business, Ogier Global, works closely with Ogier's partner-led legal teams in BVI, Cayman, Guernsey, Hong Kong, Jersey and Luxembourg to incorporate and administer a wide variety of vehicles.



A stellar job with handling clients and their incorporations.
Client feedback

Our global network of offices covers every time zone. We are the only law firm to advise on BVI, Cayman Islands, Guernsey, Jersey and Luxembourg law. Our network of offices also includes London, Hong Kong, Shanghai, Singapore and Tokyo.



So impressed with the efficiency of the Ogier Global team.
Client feedback

8F Aquaculture Fund I LP

Ogier advised on the launch and closing of socially and environmentally responsible 8F Aquaculture Fund I LP.



We are delighted to have worked with 8F on its incredibly successful launch and final closing of its first fund. Closing with commitments ahead of target and with commitments from several sovereign wealth funds, this is a true testament to the vision of the fund's strategy. Kate Hodson Partner and Head of ESG Funds

Ogier's Hong Kong team advised on the launch and final closing of 8F Aquaculture Fund I LP, a fund focused on developing a socially and environmentally responsible land-based salmon farming business.

The fund closed, together with its parallel fund 8F Aquaculture Fund I (Ireland), with capital commitments of US\$358 million, well exceeding its initial target. It was advised by 8F Asset Management Limited, an impact focused private equity firm based in Singapore.

The investor base for the Fund comprised of leading institutional investors including several sovereign wealth funds, as well as insurance companies, pension funds and family offices, located in Europe, Asia, the Middle East, Latin America and the United States.

The Ogier team was led by partner Kate Hodson with Rajah & Tann acting as Singapore counsel.

Landmark green bond issuance Ogier advised on first ever Sterling green bond issuance by a UK REIT.



We were pleased to work alongside our longstanding client in relation to this significant bond issuance. The deal demonstrates Ogier's ability to provide an integrated, crossjurisdictional offering to clients and has a clear alignment with Ogier's ESG expertise.
Katrina Edge Partner

A joint Ogier team across the firm's Jersey, Guernsey and BVI (in Europe) offices advised a longstanding major investment bank client on its arrangement of the first ever Sterling green bond issuance by a UK REIT, valued at £250 million.

Ogier has extensive experience advising across the spectrum of legal services in relation to transactions involving REITs, with specialists working across the firm's service lines and global locations.

The team was led by Katrina Edge, James Lydeard and Nic Le Breuille, who advised on Jersey law, with Christopher Jones and Michaela Jesson on Guernsey law and Simon Dinning, Oliver Richardson and William Costa on BVI law.

£250million
The value of bond issuance

Get in touch



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