

Investment Funds

Ogier is one of the world's leading providers of offshore legal and fiduciary services. The group has a presence in ten jurisdictions around the world, employing over 850 professional and support staff, providing advice on all aspects of BVI, Cayman, Guernsey and Jersey law and associated fiduciary services.

Investment Funds

Our Investment Funds Team provides offshore legal advice on fund formation, structures, regulation, de-registration, termination and on-going advice to investment funds and managers. Ogier is a recognised listing agent for both the Cayman Islands Stock Exchange (CSX) and the Channel Islands Stock Exchange.

Ogier Fiduciary Services (OFS) specialises in the provision of full administration services for private equity, property and mezzanine funds and registrar transfer agent services for open-ended funds. OFS also provides operators and registered office services.

We advise:

- Administrators
- Asset allocators
- Banks
- Custodians
- Family offices
- Financial service providers
- Fund advisers and managers
- Incubators
- Institutional investors
- Insurers
- Investors
- Target companies
- Trustees
- Venture capitalists.

All types of collective investment vehicles fall under this practice are, including:

- CDOs/structured products promoted by hedge fund managers
- Exchange traded funds (ETFs)
- Fixed income funds
- Fund of funds
- Guarantee/principal protected funds
- Hedge funds
- Mezzanine funds
- Listed and unlisted property funds (including REITs)
- Private equity funds
- Management buyouts and management buy ins
- Hybrid and mixed debt and equity investment structures
- Debt restructurings
- Initial public offerings
- Indexed funds
- Remuneration and profit share carried interest structures

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Investment Funds

Locations and contacts across the world's time zones

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Practice profile

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