

# Ogier Private Wealth

Ogier is one of the world's leading providers of offshore legal and fiduciary services. The group has a presence in nine jurisdictions around the world, and in total over 800 professional, fiduciary and support staff, providing advice on all aspects of BVI, Cayman, Guernsey and Jersey law and associated fiduciary services.

## Ogier Private Wealth

Ogier Private Wealth (OPW) facilitates the establishment, restructuring and administration of bespoke offshore trusts, foundations and other asset holding vehicles (under BVI, Cayman, Guernsey, Jersey and other laws). OPW is a dynamic function that integrates Ogier's fiduciary and administration capability with our legal expertise to provide the highest levels of service to international families, offering sophisticated platforms through which to operate their global affairs.

OPW offers clients a valuable partnership / strategic advisory approach, working alongside existing client advisors and onshore tax specialists. The team's wealth planning solutions capture the very best of our fiduciary and legal services delivered in a format tailored to the needs of demanding families, family offices and family businesses.

OPW's focus is on professionalism and maintaining effective, longstanding partnerships with onshore advisers, financial institutions and clients (our largest family office relationships date back over 20 years involving clients and advisers in multiple jurisdictions).

## Services include:

- Integrated legal and fiduciary services
- Trusts and foundations: whether through private trust companies or otherwise
- Asset holding structures: different corporate vehicles for specific transactions
- Funds: real estate / private equity / listed or multi-family office structures
- Family limited partnerships in the UK or elsewhere
- Employee benefit trust structures
- Offshore probate and estate administration services
- Administration, director and protector services
- Holistic consultancy on strategic tax, investment and governance structuring\*

# Ogier Private Wealth

Locations and contacts across the world's time zones

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