

Structured Finance

Ogier is one of the world's leading providers of offshore legal and fiduciary services. The group has a presence in nine jurisdictions around the world, employing over 800 professional and support staff, providing advice on all aspects of BVI, Cayman, Guernsey and Jersey law and associated fiduciary services.

Structured Finance

Our Structured Finance Team provides specialist offshore legal advice on all aspects of establishing and operating offshore SPVs and listing agent services in relation to listings of debt on the CISX in the Channel Islands and the CSX in the Cayman Islands. Our Team also co-ordinates and arranges SPV administration services for vehicles established in the British Virgin Islands, Cayman Islands, Guernsey, Ireland, Jersey, Luxembourg and the United Kingdom.

Services include:

- Aircraft and other asset finance
- Asset backed securities
- Bankruptcy remote special purpose vehicles
- Bond purchase and stripped coupon transactions using limited partnerships
- Capital markets issuance including Tier One Capital Structures
- Cashbox and other preference share funded transactions
- CDOs / CLOs / CBOs / CFOs
- CMBS (commercial mortgage backed securities) / RMBS (residential mortgage backed securities)
- Commercial paper conduits
- Exchangeable convertible debt securities
- Incorporated Cell Companies and Protected Cell Companies
- Insurance transformer companies
- Listings of debt on the CISX and the CSX
- Medium note term programmes
- Multi issuer programmes
- Partly paid and deferred subscription share transactions
- Reduction of capital transactions
- Securitisation and repackaging SPVs and structured note issuance
- Structured credit funds
- Structured investment vehicles (SIVs)
- Structured note programmes
- Unlimited liability and no par value companies

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Locations and contacts across the world's time zones

HEAD OF TEAM

Christopher Byrne
+44 (0) 1534 504270
christopher.byrne@ogier.com

NORTH & SOUTH AMERICA

British Virgin Islands

Legal:
Ray Wearmouth
+1 284 852 7364
ray.wearmouth@ogier.com

Fiduciary:

Gareth Thomas
+1 284 852 7322
gareth.thomas@ogier.com

Cayman Islands

Legal:
Peter Cockhill
+1 345 949 9876
peter.cockhill@ogier.com

Fiduciary:

Balan Murugesu
+1 345 945 6264
balan.murugesu@ogier.com

EUROPE, MIDDLE EAST & AFRICA

Guernsey

Nick Gamble
+44 (0) 1481 752257
nick.gamble@ogier.com

Jersey

Legal:
Christopher Byrne
+44 (0) 1534 504270
christopher.byrne@ogier.com

Fiduciary:

Peter Gatehouse
+44 (0) 1534 504288
peter.gatehouse@ogier.com

Ireland

Brian Buckley
+353 1 775 2610
brian.buckley@ogier.com

London

Simon Dinning
+44 (0) 20 7160 5000
simon.dinning@ogier.com

ASIA & AUSTRALASIA

Hong Kong

Duncan Smith
+852 3656 6010
duncan.smith@ogier.com

Timothy Bridges
+852 3656 6017
timothy.bridges@ogier.com

Tokyo

Skip Hashimoto
+813 6430 9500
skip.hashimoto@ogier.com