

Structured Finance

Ogier is one of the world's leading providers of offshore legal and fiduciary services. The group has a presence in ten jurisdictions around the world, employing over 850 professional and support staff, providing advice on all aspects of BVI, Cayman, Guernsey and Jersey law and associated fiduciary services.

Structured Finance

Our Structured Finance Team provides specialist offshore legal advice on all aspects of establishing and operating offshore SPVs and listing agent services in relation to listings of debt on the CISX in the Channel Islands and the CSX in the Cayman Islands. Our Team also co-ordinates and arranges SPV administration services for vehicles established in the British Virgin Islands, Cayman Islands, Guernsey, Ireland, Jersey, Luxembourg and the United Kingdom.

Services include:

- Aircraft and other asset finance
- Asset backed securities
- Bankruptcy remote special purpose vehicles
- Bond purchase and stripped coupon transactions using limited partnerships
- Capital markets issuance including Tier One Capital Structures
- Cashbox and other preference share funded transactions
- CDOs / CLOs / CBOs / CFOs
- CMBS (commercial mortgage backed securities) / RMBS (residential mortgage backed securities)
- Exchange traded commodities
- Exchange traded notes
- Commercial paper conduits
- Exchangeable convertible debt securities
- Incorporated Cell Companies and Protected Cell Companies
- Insurance transformer companies
- Listings of debt on the CISX and the CSX
- Medium note term programmes
- Multi issuer programmes
- Partly paid and deferred subscription share transactions
- Reduction of capital transactions
- Securitisation and repackaging SPVs and structured note issuance
- Structured credit funds
- Structured note programmes
- Unlimited liability and no par value companies

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Locations and contacts across the world's time zones

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