

## Florence Chan

Partner 律師

Hong Kong



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VCard



## Areas of expertise

Corporate >

Equity Capital Markets >

Legal >

Listing services >

Private Equity >

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Equity Capital Markets

Mergers and Acquisitions

Sustainable Investment Consulting

## **Background and experience**

Florence Chan has extensive experience in advising a wide range of corporate finance transactions, including initial public offerings on Hong Kong, Taiwan, London and United States stock exchanges, pre-IPO investments, mergers and acquisitions, take-private transactions, private equity and general corporate matters. She is also well experienced with providing offshore legal advice for United States SPAC listings. Florence is part of Ogier's multi-disciplinary Private Equity team, specialising in downstream corporate advice such as acquisitions, investments and exits.

Fluent in English, Cantonese and Mandarin, Florence is admitted as a solicitor in Hong Kong, Australia and New Zealand. Before joining Ogier in 2012, Florence trained and worked as a corporate associate with Linklaters.

Florence received her Bachelor of Laws (Honours) and Bachelor of Commerce in 2005 from The University of Melbourne, Australia. Florence is recommended in the 2014 edition of The Legal 500 Asia Pacific.

Florence is a Registered Foreign Lawyer regulated by the Law Society of Hong Kong.

### **Key transactions include advising:**

#### **M&A/private equity**

- RRJ Capital, as Cayman counsel, its recapitalization buy-out merger of Singapore-based Fullerton Healthcare Corporation Limited, which was effected by way of a Cayman Islands statutory merger.
- DCP Capital Partners, Ocean Link Partners Limited and Mr Rick Yan, the investor consortium, as Cayman counsel in connection with its take private by 51jobs, Inc at approximately US\$5.7 billion.
- One of the investors on its investment into RVAC Medicines Pte. Ltd, an emerging messenger RNA (mRNA) platform company incubated in Singapore, on the Cayman aspects of RVAC's series B financing which raised a total fund of US\$140 million.
- JOYY Inc as Cayman counsel on the sale of its YY Live live-streaming business for China to Baidu Inc for approximately US\$3.6 billion.

- DouYu International Holdings Limited as Cayman counsel with its US\$10 billion merger with Huya Inc.
- Ruhnn Holding Limited as Cayman counsel in connection with the take-private by its three founders valued at approximately US\$170 million.

## **Capital markets**

- Virax Biolabs Group Limited, a UK based provider of diagnostic test, PPE and test kits for COVID, as Cayman counsel in connection with the IPO on the Nasdaq Capital Market (NASDAQ: VRAX).
- Meihua International Medical Technologies Co Ltd, a reputable manufacturer and provider of Class I, II, and III disposable medical devices with operating subsidiaries in China, as Cayman counsel in connection with its IPO on the Nasdaq Capital Market (NASDAQ: MHUA).
- Bon Natural Life Limited as Cayman counsel in connection with the IPO on NASDAQ. Bon Natural Life Limited is one of the leading bioingredient solutions providers in the natural, health and personal care industries (NASDAQ: BON).
- Elite Education Group International Limited, a provider of comprehensive, one-stop education solutions for Chinese university students interested in study abroad programs in the US and other countries, as BVI legal advisor in connection with the IPO on NASDAQ (NASDAQ: EEIQ).
- Huadi International Group Co. Ltd, a leading developer and manufacturer of industrial stainless steel seamless pipes and tubes products in China, as Cayman counsel in connection with the IPO on NASDAQ in February 2021 (NASDAQ: HUDI).

## **US SPAC listings**

- TenX Keane Acquisition as Cayman counsel on its IPO of 6,600,000 units which raised US\$66 million after the units were listed on NASDAQ Global Market.
- Kairous Acquisition Corp Limited as Cayman counsel in connection with its IPO of 7,500,000 units which raised US\$75 million after the units were listed on NASDAQ Capital Market.
- HHG Capital Corporation as BVI legal advisor in connection with its IPO of 5,750,000 units, including the full exercise of the underwriters' overallotment option. The units were listed on NASDAQ Capital Market.
- Nova Vision Acquisition Corp as BVI legal advisor on its IPO of 5,750,000 units, which raised US\$57.5 million after the units were listed on NASDAQ Capital Market. Nova Vision Acquisition Corp intends to combine with a data-driven business in proptech, fintech, consumer tech, or supply chain management industries that has business operations in Asia.

## Admitted in:

2010 - Hong Kong (not practising)

2012 - New South Wales, Australia (not practising)

2012 - Supreme Court of Victoria, Australia (not practising)

2012 - New Zealand

## Languages

Mandarin

Cantonese

English

## Profile (Simplified Chinese)

Florence 曾于 2005 年加入香港法律界，并于 2012 年加入新加坡法律界。她曾担任新加坡最高法院法官，并于 2014 年加入新加坡最高法院法官。她曾担任新加坡最高法院法官，并于 2014 年加入新加坡最高法院法官。

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RRJ Capital 曾于 2005 年加入香港法律界，并于 2012 年加入新加坡法律界。她曾担任新加坡最高法院法官，并于 2014 年加入新加坡最高法院法官。

DCP 曾于 2005 年加入香港法律界，并于 2012 年加入新加坡法律界。她曾担任新加坡最高法院法官，并于 2014 年加入新加坡最高法院法官。

RVAC Medicines Pte. Ltd 曾于 2005 年加入香港法律界，并于 2012 年加入新加坡法律界。她曾担任新加坡最高法院法官，并于 2014 年加入新加坡最高法院法官。

JOYY Inc. 曾于 2005 年加入香港法律界，并于 2012 年加入新加坡法律界。她曾担任新加坡最高法院法官，并于 2014 年加入新加坡最高法院法官。

DouYu International Holdings Limited 曾于 2005 年加入香港法律界，并于 2012 年加入新加坡法律界。她曾担任新加坡最高法院法官，并于 2014 年加入新加坡最高法院法官。

Ruhnn Holding Limited 曾于 2005 年加入香港法律界，并于 2012 年加入新加坡法律界。她曾担任新加坡最高法院法官，并于 2014 年加入新加坡最高法院法官。



22 February 2024 | 1 min read

## Ogier advises Taiwan Color Optics and Semilux on business combination with Chenghe

Deal

11 September 2023 | 1 min read

## Ogier in Hong Kong advises three SPAC business combinations focused on sustainable technology

Florence Chan

Team: Rachel Huang, Anna Cheung, Chloe Yip, Jenson Ng

📍 Hong Kong

Deal

26 July 2023 | 1 min read

## Ogier advises Bowen Acquisition Corp on US\$60 million SPAC IPO

Florence Chan

Team: Nathan Powell, Jenson Ng

📍 Hong Kong

Deal

22 March 2023

## Ogier advises ICZOOM Group Inc on its IPO on Nasdaq

Florence Chan

Team: Nathan Powell, Jasmine Lin 林嘉敏, Jenson Ng

📍 Hong Kong

Deal

21 March 2023

## Ogier advises Summit Healthcare on its de-SPAC merger with YS Biopharma

Florence Chan

Team: Nathan Powell, Carmen Leung, Janice Chu 朱麗珍

📍 Hong Kong

Deal

16 March 2023

## Ogier advises Virax Biolabs Group Limited on private placement priced at the market

Florence Chan

Team: Nathan Powell, Anna Cheung, Jenson Ng

📍 Hong Kong, Cayman Islands

Deal

5 January 2023

## Ogier advises AlphaVest Acquisition Corp on US\$69 million SPAC IPO

Florence Chan

Team: Nathan Powell, Jenson Ng

📍 Hong Kong, Cayman Islands

Deal

20 October 2022

## ███TenX Keane Acquisition██6600███SPAC IPO██

Florence Chan

Team: Nathan Powell, Jenson Ng

📍 Hong Kong

Deal

## News and insights

Find out more >

22 November 2023 | 1 min read

## Ogier's Hong Kong team praised in latest Legal 500 rankings

News

4 October 2023 | 4 min read

## Meet Ogier's award-winning senior team in Hong Kong

## Meet Ogier's award-winning senior team in Hong Kong

News

18 September 2023 | 1 min read

## Ogier wins Offshore Law Firm of the Year at ALB Hong Kong Law Awards 2023

News

15 May 2023

## Ogier can assist with CSRC filing preparation for PRC companies seeking overseas listing

Nathan Powell

Team: Rachel Huang, Cecilia Li, Florence Chan, Sophie Zhong 邵曉, Davy Guan 關德偉

📍 Hong Kong, Shanghai, Beijing

Insight

15 May 2023

## 中國公司海外上市CSRC申報準備

Nathan Powell

Team: Rachel Huang, Cecilia Li, Florence Chan, Sophie Zhong 邵曉, Davy Guan 關德偉

📍 Hong Kong, Shanghai, Beijing

Insight

6 April 2023

## Ogier wins loan deal of the year at IFLR Asia-Pacific Awards 2023

David Nelson

Team: Nathan Powell, Florence Chan, Kendrick Cheung , Sara Law, Jenson Ng

📍 Hong Kong

News

12 December 2022

## A year in review: corporate trends and opportunities



Nathan Powell

Team: Michael Killourhy, Simon Schilder, Marie-Claire Fudge, Bradley Kruger, Cynthia Anandajayasekeram, Bryon Rees, and 14 more

Insight

1 December 2022

## Take-Private Transactions - Cayman Islands Law Considerations

Nathan Powell

Team: Florence Chan, Rachel Huang, Cecilia Li, Cynthia Anandajayasekeram, Angus Davison, Bradley Kruger

📍 Cayman Islands, Hong Kong

Insight

16 December 2021

## Ogier appoints five new partners to its global Corporate team

Cynthia Anandajayasekeram

Team: Florence Chan, Alexander Curry, Cecilia Li, Nathan Powell, Oliver Richardson

📍 Global

News

## Recognition

"Thank you for your advice, assistance and quick responses"

Client feedback, 2021

"Florence is very client focused"

Client feedback

"Star senior associate"

Legal 500 Asia Pacific 2016