



Nord Anglia Education Inc, initial public offering on New York Stock Exchange

Deals - 22/04/2014

Ogier Legal in Cayman and the BVI acted with Mibank, Tweed, Hadley & McCloy to represent the the underwriters, led by Credit Suisse, Goldman Sachs and J.P. Morgan, on the \$350 million initial public offering by Nord Anglia Education, Inc., a Cayman company and the parent company of the Nord Anglia group of companies, on the New York Stock Exchange (the IPO). Nord Anglia Education is the world's leading premium schools organisation. It is a global family of 27 international schools, providing outstanding education to over 17,000 students from preschool through to the end of secondary education.

Ogier concurrently represented Joint Lead Arrangers Goldman Sachs, J.P. Morgan, Credit Suisse and HSBC on a senior secured \$515 million Term Loan B facility and \$75 million Revolving Credit Facility that closed alongside the IPO, refinancing substantially all of Nord Anglia's outstanding indebtedness. The Term Loan B is believed to be the largest such syndication to date for a company headquartered in Asia.

The Ogier team involved with the transaction included Ray Wearmouth (BVI) and Mark Santangeli (Cayman).

About Ogier

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