Ogier

Ogier advises UBM Plc on the recommended offer by Informa Plc

Deals - 30/01/2018

An Ogier team led by Global Head of Corporate Simon Dinning is advising UBM Plc on the recommended offer by Informa Plc.

The offer values UBM Plc at £3.9 billion.

Ogier is advising on the Jersey law aspects of the proposed deal, working with lead counsel Linklaters.

Simon is assisted by managing associate Alexander Curry, senior associate Saraid Taylor and associate Chloe Watson-Hill.

UBM Plc is a long-standing client of Ogier and the deal, which comprises share and cash components, will be effected by way of a scheme of arrangement in Jersey.

Simon said: "We are delighted to, once again, represent UBM in another extremely significant transaction.

"The use of schemes in Jersey to implement takeover offers, as in the UK, is becoming increasingly popular and Ogier have a leading position in this area.

"We look forward to working with Linklaters to assist UBM throughout this deal."

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under <u>Legal Notice</u>

Meet the Author



Simon Dinning

Partner

<u>Jersey</u>

<u>London</u>

E: simon.dinning@ogier.com

T: <u>+44 1534 514251</u>

Key Contacts



Alexander Curry

Partner

<u>Jersey</u>

E: <u>alexander.curry@ogier.com</u>

T: +44 1534 514032



Chloe Watson-Hill

Senior Associate

<u>Jersey</u>

E: <u>chloe.watson-hill@ogier.com</u>

T: <u>+44 1534 514009</u>

Related Services

<u>Corporate</u>

Mergers and Acquisitions

<u>Legal</u>