Ogier

Ogier acts for acquisition arm of US PE investment firm on UK acquisition

Deals - 01/03/2020

Ogier acted for the acquisition arm of a US private equity investment firm on the Jersey aspects of the acquisition by affiliates of two UK based operators of outdoor digital advertising assets whose operations were subsequently merged.

In the Jersey aspects of the transaction Ogier assisted with the creation of the holding structure of the acquisition of both groups, which consisted of a "stack" of Jersey incorporated entities, and assisted with the acquisition of a Jersey company with its shares and debt securities listed on The International Stock Exchange. The Ogier team also assisted with funding pushdowns through the structure of Jersey companies.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under <u>Legal Notice</u>

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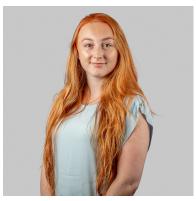
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