



Ogier advises on \$1.1 billion note issuance and Luxembourg Stock Exchange listing

Deals - 30/10/2020

Ogier has advised one of the world's largest manufacturers of metal packaging, Canpack S.A, and Eastern PA Land Investment Holding LLC on the issuance of US\$1,100 million (equivalent in a combination of USD and EUR) senior notes (the Notes) and their listing on the Official List of the Luxembourg Stock Exchange (LuxSE) and admission to trading on the Euro MTF market operated by the LuxSE.

The Ogier team led by partner Bertrand Gérardin and senior associate Sarah Verlende acted as Luxembourg legal adviser alongside Latham & Watkins LLP.

Bertrand said: "The success of this transaction was highly dependent on the efficiency with which we put the information together and managed all sensitive aspects and essential stages of the notes issuance. In this context, our expertise and the effective collaboration between teams were essential in the successful completion of the listing."

Canpack, located in Krakow, Poland, is a global manufacturer of aluminium beverage cans and packaging for the food industry including glass bottles and metal closures. Canpack is part of Giorgi Global Holdings and employs approximately 8,000 people worldwide. In the last 30 years it has become one of the largest manufacturers of metal packaging in the world.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

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