Ogier

Ogier advises Ardonagh Group on corporate restructuring and debt financing

Deals - 03/11/2020

A cross-jurisdictional Ogier team has represented UK insurance intermediary Ardonagh Group on its recent \$2 billion corporate restructuring and debt financing.

The team provided advice to the lead counsel on the Jersey and Cayman legal aspects of the complex corporate restructure involving a large number of subsidiaries and shareholders. Ogier also advised on the refinancing of high yield bonds and credit facilities as part of the debt financing.

The Ogier team was led by partners Raulin Amy and Bradley Kruger, alongside managing associate Oliver Richardson, senior associates Rebekah Agyeman and Ross Wilding, paralegal Lara Morand and legal assistant Sandie Clayton.

Raulin said: "This transaction is a perfect example of our ability to field a highly collaborative team from our offices in Cayman and Jersey and from different practice areas to deal high profile and complex deals, providing a holistic approach to legal, listing and corporate administration services."

The Ardonagh Group is the UK's largest independent insurance broker. It has a global reach with a network of over 100 offices and a workforce of over 7,000 people.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The

information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

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