Ogier

Ogier advises Voleon on multi-tiered, multi-fund structure

Deals - 15/01/2020

Ogier advised Voleon on the establishment of an open-ended investment fund within a multitiered, multi-fund structure, created to allow investments in multiple underlying portfolio funds advised by the group.

Voleon's unique approach to investment management, through the prism of machine learning, applies flexible statistical models to the problem of financial prediction.

Voleon's portfolio funds are among the largest to exclusively use artificial intelligence to trade, a trading strategy that has led to much success for Voleon, almost doubling its AUM since the beginning of 2019.

Ogier advised on all Cayman Islands aspects of the fund launch and also worked closely with the Voleon legal team to prepare bespoke fund documentation to permit Voleon to "rebalance" the fund's exposure to different underlying portfolio funds in short notice.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under <u>Legal Notice</u>

Key Contacts



<u>Tim Cone</u> Partner

Cayman Islands

- E: tim.cone@ogier.com
- T: <u>+1 345 815 1767</u>



Angus Davison

Partner

Cayman Islands

- E: angus.davison@ogier.com
- T: <u>+1 345 815 1788</u>



Dominic Athwal

Counsel

<u>Dubai</u>

E: dominic.athwal@ogier.com

T: <u>+1 345 815 1805</u>

Related Services

Investment Funds

<u>Legal</u>

Related Sectors

Funds Hub