

## Carmen Leung

Senior Associate 董事

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VCard



## Areas of expertise

Corporate >

Legal >

Listing services >

Mergers and Acquisitions >

## **Background and experience**

Carmen Leung joined the Hong Kong office in 2011 from a global law firm, where she trained and worked as associate in the corporate department. Carmen has experience in advising on a broad range of corporate and finance transactions including bank finance, initial public offerings, mergers and acquisitions, private equity, compliance and general corporate and commercial matters.

Carmen received her Bachelor of Laws and Bachelor of Commerce in 2007 from The University of New South Wales. She completed the Postgraduate Certificate in Laws in 2008 at The University of Hong Kong and the Practical Legal Training at the College of Law in 2009. Carmen is admitted as a solicitor in New South Wales and in Hong Kong.

Key transactions include advising:

### **M&A/Private Equity**

Chinese state owned JinJiang Hotels group on its US\$1.53 billion acquisition of an 81% stake in Cayman Islands registered hotel group, Keystone Lodging Holdings, from Carlyle, Sequoia Capital and Actis;

Mogu Holdings Limited, the Cayman registered holding entity of a China-based online shopping platform and social network, on several rounds of equity financing. Mogu raised US\$200 million in its latest round of Series D financing, led by private equity firms Hopu Investment Management and Trustbridge Partners. Existing investors venture capital firms Qiming Venture Partners and IDG Capital Partners also participated in the round, which valued Mogu at around US\$1 billion.

### **Capital Markets**

Foxteq Holdings as Cayman Islands counsel in connection with the listing of GoPro on NASDAQ. The IPO raised US\$427 million valuing the company at US\$2.96 billion;

The Foxconn group as BVI and Cayman Islands counsel on various matters including the spin-off and IPO of various subsidiaries and several convertible bond and GDR issues;

China Logistics Property (formerly Shanghai Yupei Group) on its HK IPO raising HK\$3.3 billion and also in connection with its relevant offer of note instruments;

Acted as Cayman Islands counsel on various IPOs on the Taiwan Stock Exchange and Taipei Exchange and convertible bond issues.

Carmen is fluent in English, Cantonese and Mandarin.

Carmen is a Registered Foreign Lawyer regulated by the Law Society of Hong Kong.

**Admitted in:**

2009 - New South Wales, Australia (not practising)

2010 - Hong Kong (not practising)

2012 - New Zealand

## Languages

Cantonese

English

Mandarin

## Profile (Simplified Chinese)

2011年，Carmen 加入 Ogier & Partners，担任法律助理。她拥有超过十年的法律工作经验，曾为多家知名企业提供法律支持。她精通英语、普通话和广东话，具备良好的沟通能力。她曾参与多项重大法律事务，包括公司并购、上市及跨境法律事务。她拥有澳大利亚、香港及新西兰的法律执业资格。她热爱阅读，并积极参与社区公益活动。

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## Examples of work

[View more examples of work >](#)

6 February 2024 | 1 min read

### Ogier advises Haoxi Health on Nasdaq IPO

Deal

25 April 2023

### Ogier advises Top KingWin Ltd on its IPO on Nasdaq

Carmen Leung  
Team: Nathan Powell, Jenson Ng

Hong Kong

Deal

21 March 2023

## Ogier advises Summit Healthcare on its de-SPAC merger with YS Biopharma

Florence Chan

Team: Nathan Powell, Carmen Leung, Janice Chu 〰〰〰

📍 Hong Kong

Deal

26 June 2018

## Ogier acts in Foxconn Industrial Internet Co., Ltd's IPO - China's biggest IPO in years

Nathan Powell

Team: Carmen Leung

📍 Hong Kong, British Virgin Islands, Cayman Islands

Deal

21 November 2017

## Ogier advises completion of major £1bn IPO for chilled foods supplier

Michael Killourhy

Team: Carmen Leung

📍 British Virgin Islands, Hong Kong

Deal

19 August 2016

## Ogier Advises China Logistics Property on HKEx IPO

Nathan Powell

Team: Carmen Leung

📍 Hong Kong, British Virgin Islands, Cayman Islands

Deal

17 February 2016

## Ogier acts for Shanghai "JinJiang" Hotels on US\$1.53 billion acquisition

Nathan Powell  
Team: Florence Chan, Carmen Leung

📍 Hong Kong, British Virgin Islands, Cayman Islands

Deal

4 July 2012

## Ogier acts for Khuan Choo International in purchase of Crabtree and Evelyn

Nathan Powell  
Team: Carmen Leung

📍 British Virgin Islands, Hong Kong

Deal

## News and insights

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22 June 2023 | 9 min read

## Transfer by way of continuation into the Cayman Islands

Bradley Kruger  
Team: Nathan Powell, Ridhiima Kapoor, Carmen Leung

📍 Cayman Islands

Insight

12 April 2023 | 7 min read

## Transfer by way of continuation out of the Cayman Islands

Bradley Kruger  
Team: Nathan Powell, Ridhiima Kapoor, Carmen Leung

📍 Cayman Islands

Insight

16 June 2016

## 📄 Switching your company into or out of the British Virgin Islands (Simplified Chinese)

Nathan Powell  
Team: Florence Chan, Carmen Leung, Rachel Huang

📍 Hong Kong, British Virgin Islands

Insight