# **Ogier**

# James Heinicke

#### **Partner**

Cayman Islands

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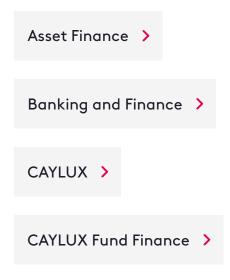
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Restructuring and Insolvency

Sustainable Finance

Sustainable Investing and ESG

# **Background and experience**

James is an experienced transactional lawyer who manages a broad range of finance and corporate matters.

James is head of Ogier's Fund Finance practice and part of Ogier's multi-disciplinary Private Equity team. He regularly advises lenders and borrowers on all types of fund financing matters and, in particular, has significant experience on subscription and capital call financings and fund-of-fund facilities.

James also has a very active Latin American practice and he regularly advises banks, funds and corporates located in the region on a wide range of finance, regulatory, corporate and restructuring matters.

He frequently represents international banks and other clients on licensing applications to the Cayman Islands Monetary Authority and ongoing regulatory requirements and has extensive experience acting in connection with the acquisition, disposal and restructuring of regulated entities in the Cayman Islands.

James is also part of Ogier's multi-disciplinary Restructuring & Corporate Recovery team. He specialises in refinancing and corporate reorganisation. With a focus on non-contentious restructuring his experience includes advising stakeholders on debt to equity swaps, corporate restructuring, distressed transactions and security enforcement.

He received his Bachelor of Sciences from the University of Warwick in 2001, his Post-graduate Diploma in Law from Nottingham Law School in 2002 and his Diploma in Legal Practice from Nottingham Law School in 2003.

James is a member of the Cayman Islands Legal Practitioners Association and the Law Society of England and Wales.

#### Admitted in:

2009 - Cayman Islands

2005 - England and Wales (non practising)

## **Examples of work**

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14 December 2023 | 1 min read

Ogier advises Inversiones Latin America Power Limitada on proposed US\$400 million debt restructuring

Deal

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Ogier advises on Borr Drilling's US\$1.7 billion high yield offering and super

# **Bradley Kruger** Team: James Heinicke, Tom McLaughlin, Jasjit Grewal, Thomas Sims O Cayman Islands Deal 17 November 2021 Ogier advises BTG Pactual on green bond issuance James Heinicke O Cayman Islands Deal 25 April 2019 Ogier acts for BTG Pactual Reinsurance in insurance license application James Heinicke Team: Tommy Tuohy O Cayman Islands Deal 26 February 2019 Ogier advises BTG Pactual on security token offering James Heinicke Team: Bradley Kruger O Cayman Islands Deal

senior revolving credit facility

Ogier advises on drilling group reorganisation

James Heinicke
Team: Tommy Tuohy

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Deal

30 August 2018 Ogier advi

### Ogier advises bank on complex business disposal

James Heinicke

O Cayman Islands

Deal

31 July 2018

### Ogier advises Generali on €409 million Generali Worldwide Insurance Company Limited sale

Bryon Rees

Team: Raulin Amy, Martyn Baudains, Angus Davison, James Heinicke, Michael Killourhy, Mathew Newman, and 6 more

🛛 British Virgin Islands, Jersey, Guernsey, Cayman Islands

Deal

13 October 2017

#### Ogier teams advise Deutsche Bank on sale of corporate services business

Matthew Shaxson

Team: Angus Davison, James Heinicke, Katherine Neal, Tommy Tuohy

O Cayman Islands, Jersey

Deal

30 June 2017

## Ogier acts on US\$400 million offering of common stock

James Heinicke

O Cayman Islands

Deal

## News and insights

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23 February 2024 | 6 min read

Subscription Finance Collateral Package: a Cayman Islands/Luxembourg/

#### Ireland comparison

James Heinicke

Team: Jad Nader, Laura Holtham, Mark Santangeli, Tommy Tuohy, Marcus Hallan, Delphine Gomes, and 2 more

Insight

16 February 2024 | 2 min read

Praise for Ogier's "client-centric" Cayman team in Chambers Global 2024

News

24 January 2024 | 21 min read

# Fund finance lending in Cayman, Luxembourg and Ireland: a practical checklist

James Heinicke

Team: Laura Holtham, Jad Nader, David Nelson

O Cayman Islands, Hong Kong, Luxembourg Legal Services, Ireland

Insight

19 January 2024 | 1 min read

## Cayman Islands removed from EU AML List

James Bergstrom

Team: Tim Cone, Angus Davison, James Heinicke, Joanne Huckle, Bradley Kruger, Nick Rogers, and 12 more

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News

9 November 2023 | 2 min read

Ogier's Cayman team noted for its depth of expertise in latest Legal 500 Caribbean rankings

News

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Banking and finance expert Tommy Tuohy joins the Ogier partnership

5 July 2023 | 5 min read

#### Enforcing security over shares of a Cayman company

James Heinicke

Team: Mark Santangeli, Gemma Bellfield (nee Lardner), Thomas Sims

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#### Cayman Islands satisfies FATF's action plan

James Bergstrom

Team: Tim Cone, Angus Davison, Joanne Huckle, Bradley Kruger, Nick Rogers, Justin Savage, and 10 more

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### Security over shares of a Cayman company

James Heinicke

Team: Mark Santangeli, Thomas Sims

O Cayman Islands

Insight

## Recognition

"The team is composed of very dedicated, experienced, and professional people, including James Heinicke and Cornelia Zhu. They always give us the best support along with the most diligent attention to our needs. The team is very well prepared to handle any situation that comes their way."

<sup>&</sup>quot;James Heinicke is super-easy to work with. He is professional, knowledgeable and responsive"

"An excellent professional who provides fast and clarifying insights in respect to regulatory and compliance matters"

Legal 500 Caribbean, 2023

"Next Generation Partner"

Legal 500 Caribbean, 2023

"Very knowledgeable on legal issues and very practical in his approach"

Chambers Global, 2021

"Key Lawyer"

Legal 500 Caribbean, 2023

"Next Generation Partner"

Legal 500 Caribbean, 2022

"A very good communicator"

Chambers Global, 2021

"Deeply experienced corporate-finance specialist James Heinicke is one of the partners at Ogier and is very responsive to our requests, did very good work and had a clear understanding of the Cayman law issues"

Legal 500 Caribbean, 2021

"Very responsive to our requests, did very good work and had a clear understanding of the Cayman law issues underpinning our transaction"

Chambers Global, 2020

"Highly skilled and experienced in the legalities of corporate structures"

Chambers Global, 2019

"Combines a masterful knowledge of his areas of expertise with the ability to break down the issues clearly for clients"

Legal 500 Caribbean, 2019

"Noted individual"

Latin Lawyer 250, 2018