

James Heinicke

Partner

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VCARD



Areas of expertise

Asset Finance >

Banking and Finance >

CAYLUX >

CAYLUX Fund Finance >

Debt Capital Markets >

Derivatives >

Fund Finance >

GDPR >

Islamic Finance >

Legal >

Leveraged Finance >

Private Equity >

Real Estate Finance >

Regulatory >

Structured Finance >

Corporate

Mergers and Acquisitions

Regulatory

Restructuring and Insolvency

Sustainable Finance

Sustainable Investing and ESG

Background and experience

James is an experienced transactional lawyer who manages a broad range of finance and corporate matters.

James is head of Ogier's Fund Finance practice and part of Ogier's multi-disciplinary Private Equity team. He regularly advises lenders and borrowers on all types of fund financing matters and, in particular, has significant experience on subscription and capital call financings and fund-of-fund facilities.

James also has a very active Latin American practice and he regularly advises banks, funds and corporates located in the region on a wide range of finance, regulatory, corporate and restructuring matters.

He frequently represents international banks and other clients on licensing applications to the Cayman Islands Monetary Authority and ongoing regulatory requirements and has extensive experience acting in connection with the acquisition, disposal and restructuring of regulated entities in the Cayman Islands.

James is also part of Ogier's multi-disciplinary Restructuring & Corporate Recovery team. He specialises in refinancing and corporate reorganisation. With a focus on non-contentious restructuring his experience includes advising stakeholders on debt to equity swaps, corporate restructuring, distressed transactions and security enforcement.

He received his Bachelor of Sciences from the University of Warwick in 2001, his Post-graduate Diploma in Law from Nottingham Law School in 2002 and his Diploma in Legal Practice from Nottingham Law School in 2003.

James is a member of the Cayman Islands Legal Practitioners Association and the Law Society of England and Wales.

Admitted in:

2009 - Cayman Islands

2005 - England and Wales (non practising)

Examples of work

[View more examples of work >](#)

14 December 2023 | 1 min read

Ogier advises Inversiones Latin America Power Limitada on proposed US\$400 million debt restructuring

Deal

22 November 2023 | 1 min read

Ogier advises on Borr Drilling's US\$1.7 billion high yield offering and super

senior revolving credit facility

Bradley Kruger

Team: James Heinicke, Tom McLaughlin, Jasjit Grewal, Thomas Sims

📍 Cayman Islands

Deal

17 November 2021

Ogier advises BTG Pactual on green bond issuance

James Heinicke

📍 Cayman Islands

Deal

25 April 2019

Ogier acts for BTG Pactual Reinsurance in insurance license application

James Heinicke

Team: Tommy Tuohy

📍 Cayman Islands

Deal

26 February 2019

Ogier advises BTG Pactual on security token offering

James Heinicke

Team: Bradley Kruger

📍 Cayman Islands

Deal

20 December 2018

Ogier advises on drilling group reorganisation

James Heinicke

Team: Tommy Tuohy

📍 Cayman Islands

Deal

30 August 2018

Ogier advises bank on complex business disposal

James Heinicke

📍 Cayman Islands

Deal

31 July 2018

Ogier advises Generali on €409 million Generali Worldwide Insurance Company Limited sale

Bryon Rees

Team: Raulin Amy, Martyn Baudains, Angus Davison, James Heinicke, Michael Killourhy, Mathew Newman, and 6 more

📍 British Virgin Islands, Jersey, Guernsey, Cayman Islands

Deal

13 October 2017

Ogier teams advise Deutsche Bank on sale of corporate services business

Matthew Shaxson

Team: Angus Davison, James Heinicke, Katherine Neal, Tommy Tuohy

📍 Cayman Islands, Jersey

Deal

30 June 2017

Ogier acts on US\$400 million offering of common stock

James Heinicke

📍 Cayman Islands

Deal

News and insights

Find out more >

23 February 2024 | 6 min read

Subscription Finance Collateral Package: a Cayman Islands/Luxembourg/

Ireland comparison

James Heinicke

Team: Jad Nader, Laura Holtham, Mark Santangeli, Tommy Tuohy, Marcus Hallan, Delphine Gomes, and 2 more

Insight

16 February 2024 | 2 min read

Praise for Ogier's "client-centric" Cayman team in Chambers Global 2024

News

24 January 2024 | 21 min read

Fund finance lending in Cayman, Luxembourg and Ireland: a practical checklist

James Heinicke

Team: Laura Holtham, Jad Nader, David Nelson

📍 Cayman Islands, Hong Kong, Luxembourg Legal Services, Ireland

Insight

19 January 2024 | 1 min read

Cayman Islands removed from EU AML List

James Bergstrom

Team: Tim Cone, Angus Davison, James Heinicke, Joanne Huckle, Bradley Kruger, Nick Rogers, and 12 more

📍 Cayman Islands

News

9 November 2023 | 2 min read

Ogier's Cayman team noted for its depth of expertise in latest Legal 500 Caribbean rankings

News

16 August 2023 | 1 min read

Banking and finance expert Tommy Tuohy joins the Ogier partnership

5 July 2023 | 5 min read

Enforcing security over shares of a Cayman company

James Heinicke

Team: Mark Santangeli, Gemma Bellfield (nee Lardner), Thomas Sims

📍 Cayman Islands

Insight

27 June 2023 | 2 min read

Cayman Islands satisfies FATF's action plan

James Bergstrom

Team: Tim Cone, Angus Davison, Joanne Huckle, Bradley Kruger, Nick Rogers, Justin Savage, and 10 more

📍 Cayman Islands

News

19 May 2023 | 6 min read

Security over shares of a Cayman company

James Heinicke

Team: Mark Santangeli, Thomas Sims

📍 Cayman Islands

Insight

Recognition

"The team is composed of very dedicated, experienced, and professional people, including James Heinicke and Cornelia Zhu. They always give us the best support along with the most diligent attention to our needs. The team is very well prepared to handle any situation that comes their way."

"James Heinicke is super-easy to work with. He is professional, knowledgeable and responsive"

"An excellent professional who provides fast and clarifying insights in respect to regulatory and compliance matters"

Legal 500 Caribbean, 2023

"Next Generation Partner"

Legal 500 Caribbean, 2023

"Very knowledgeable on legal issues and very practical in his approach"

Chambers Global, 2021

"Key Lawyer"

Legal 500 Caribbean, 2023

"Next Generation Partner"

Legal 500 Caribbean, 2022

"A very good communicator"

Chambers Global, 2021

"Deeply experienced corporate-finance specialist James Heinicke is one of the partners at Ogier and is very responsive to our requests, did very good work and had a clear understanding of the Cayman law issues"

Legal 500 Caribbean, 2021

"Very responsive to our requests, did very good work and had a clear understanding of the Cayman law issues underpinning our transaction"

Chambers Global, 2020

"Highly skilled and experienced in the legalities of corporate structures"

Chambers Global, 2019

"Combines a masterful knowledge of his areas of expertise with the ability to break down the issues clearly for clients"

Legal 500 Caribbean, 2019

"Noted individual"

Latin Lawyer 250, 2018