

## Katherine Neal

Head of Employee Incentives, Private  
Wealth Jersey  
Jersey



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VCard



### Areas of expertise

Employee incentives and pensions >

Legal >

Private Wealth >

Trusts Advisory Group >

## Background and experience

Katherine advises professional trustees, settlors and beneficiaries on matters relevant to trusts and foundations, including drafting trust deeds and advising on complex structures including employee reward schemes, JPUTs and pensions.

Katherine joined Ogier in 2012 having previously been a Partner at Harvey Ingram Shakespeare; working in their Leicester and Birmingham offices advising a variety of high net worth private, charitable and commercial clients on contentious and non-contentious issues.

Katherine graduated from the University of Lincoln with a BA Hons in Law and French and completed her academic training at College of Law, York.

Katherine is a member of the International Pension and Employee Benefit Association Lawyers (IPEBLA), the Association of Contentious Trusts and Probate Specialists (ACTAPS), the working party for charities legislation in Jersey and until leaving the UK in 2012 was the Vice Chair of the Law Society of England and Wales Private Client Section.

Katherine has been recognised in the Citywealth IFC Power Women Top 200 list for 2018.

### **Admitted in:**

2000 - England & Wales

### **Recent deals include acting for the employee benefit trustees on:**

[Boohoo.com](#) successful AIM listing

[Cinven & Partnership Listing](#) on the London Stock Exchange

[Advent International](#) sale of Domestic & General.

The sale of [Deutsche Bank's](#) Global Transaction Banking division to Vistra

## Examples of work

[View more examples of work >](#)

27 February 2023 | 3 min read

### Ogier's Channel Island teams show expertise in assisting complex acquisition

Matthew Shaxson

Team: Raulin Amy, Christopher Jones, Kevin Grové, Matthew Macfarlane, Neo Tshikalange, Juliet Karugahe, and 6 more

📍 Jersey, Guernsey

Deal

24 January 2022

## Cross-serviceline Ogier team advises on the establishment of multiple private funds

James Campbell

Team: Katrina Edge, Emily Haithwaite, Katherine Neal, Katie Baxter

📍 Jersey

Deal

30 July 2020

## Ogier advises Clarivate on \$6.8bn combination with CPA Global

Richard Daggett

Team: Jonathan Hughes, Matthew Shaxson, Edward Mackereth, Helen Ruelle, Katherine Neal, Katharine Marshall, and 3 more

📍 Jersey

Deal

13 October 2017

## Ogier teams advise Deutsche Bank on sale of corporate services business

Matthew Shaxson

Team: Angus Davison, James Heinicke, Katherine Neal, Tommy Tuohy

📍 Cayman Islands, Jersey

Deal

5 January 2017 | 1 min read

## Multi-million pound quarrying deal is a "statement of confidence" in CI construction sector – Ogier's Head of Property Law team

Jonathan Hughes

Team: Marcus Leese, Martyn Boudains, Katharine Marshall, Katherine Neal

📍 Guernsey, Jersey

Deal

16 September 2016

## Ogier's Jersey and Hong Kong teams advise on first Managed Trust Company for Chinese institution

Raulin Amy  
Team: Katherine Neal

📍 Hong Kong, Jersey

Deal

10 July 2014

## AbbVie Inc

Katherine Neal

Deal

14 March 2014

## Ogier in Jersey assist Boohoo with successful AIM listing

Raulin Amy  
Team: Katherine Neal, Chula O'Donoghue

📍 Jersey

Deal

20 December 2013

## Ogier advises Advent International on sale of Domestic and General to CVC

Nathan Powell  
Team: Richard Daggett, Katherine Neal, Alexandra O'Grady

📍 Jersey

Deal

12 June 2013

## Ogier advise Cinven and Partnership in £1.54 billion London Stock Exchange IPO

Nathan Powell  
Team: Richard Daggett, Alexandra O'Grady, Amy Garrod, Katherine Neal

📍 Jersey, Hong Kong

Deal

## News and insights

Find out more >

13 December 2023 | 4 min read

Conversations with the next gen: the next big thing in private wealth - the next gen and developing asset classes

Insight

20 October 2023 | 2 min read

Top tier rankings across the board for Ogier in Jersey in new Chambers UK guide

News

4 October 2023 | 2 min read

Outstanding recognition for Ogier's top tier Jersey teams in Legal 500 UK 2024

News

24 July 2023 | 3 min read

"Go-to firm" Ogier stays on top in Chambers High Net Worth Guide for Cayman, Guernsey, and Jersey

Matt Guthrie

Team: Rachael Reynolds KC, Anthony Partridge, Gavin Ferguson, Catherine Moore, Chris Hards, James Campbell, and 2 more

📍 Cayman Islands, Guernsey, Jersey

News

16 December 2022 | 8 min read

Conversations with the next gen: areas of development and consideration

## advisers are talking about

Insight

30 September 2022

### Top tier Ogier in Jersey leader in its field in Legal 500

Katrina Edge

Team: Bruce MacNeil, Kate McCaffrey, Raulin Amy, Alexander Curry, Jonathan Hughes, Katharine Marshall, and 28 more

📍 Jersey

News

26 September 2022

### Trusts (Amendment No.7) (Jersey) Law 2018 now in force

James Campbell

Team: Katherine Neal, Josephine Howe

📍 Jersey

Insight

15 July 2022

### Ogier remains the only firm with top-tier ranking across Cayman, Guernsey and Jersey in Chambers HNW

Rachael Reynolds KC

Team: Anthony Partridge, Matt Guthrie, Gavin Ferguson, Catherine Moore, Chris Hards, James Campbell, and 2 more

📍 Cayman Islands, Guernsey, Jersey

News

2 March 2022 | 5 min read

### Private Equity - Acquisition Structures

Raulin Amy

Team: Richard Daggett, Simon Dinning, Nathan Powell, Katherine Neal

📍 Jersey

Insight

# Recognition

"Always approachable and helpful."

Legal 500 UK, 2024

"Katherine has a good strong knowledge of trusts and pensions in Jersey"

Chambers High Net Worth, 2023

"Katherine is knowledgeable and practical - a solution finder, with great experience in trusts"

Chambers High Net Worth, 2023

"Katherine is an expert in her field"

Chambers High Net Worth, 2023

"Has the unique ability to offer not just legal but wholly practical solutions to the most difficult of problems"

Legal 500 UK, 2023

"Katherine Neal is my go to. She is bright, approachable, knowledgeable and un-phased, with a manner which is supportive to Trustees. She has guided us through complex matters"

Legal 500 UK, 2023

"Next Generation Partner"

Legal 500 UK, 2023

"Katherine Neal stands out. She is very driven, very friendly and very passionate about what she does. She fully invests herself in client matters"

Chambers UK, 2022

"Excellent - very pragmatic, responsive and a problem solver."

Chambers UK, 2022

"She is able to marry the practical requirements with the legal subtleties"

Chambers High Net Worth Guide, 2022

"The stand-out lawyer for me in Ogier's Jersey team. She has a great deal of experience as both a Jersey and an English private client lawyer"

Legal 500 UK, 2022

"very astute and has the ability to see the big picture and then very quickly delve into very technical issues to deliver very practical solutions"

## "Recommended"

Who's Who Legal, Private Client, 2021

"Very driven, very friendly and very passionate about what she does. She fully invests herself in client matters"

Chambers High Net Worth Guide, 2021

"She was exceptional at issue-spotting outside of the immediate concerns raised by my client"

Chambers High Net Worth Guide, 2021