

## Michael Killourhy

Partner

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VCard



## Areas of expertise

Asset Finance >

Aviation and Marine >

Banking and Finance >

Corporate >

[Debt Capital Markets >](#)

[Economic Substance >](#)

[Energy and Natural Resources >](#)

[Equity Capital Markets >](#)

[Fund Finance >](#)

[Funds Hub >](#)

[Investment Funds >](#)

[Islamic Finance >](#)

[Legal >](#)

[Leveraged Finance >](#)

[Mergers and Acquisitions >](#)

[Private Equity >](#)

[Real Estate Finance >](#)

[Restructuring and Insolvency >](#)

[Structured Finance >](#)

[>](#)

Banking and Finance

Derivatives

Investment Funds

Listing services

Regulatory

Regulatory

Tax

## Background and experience

Michael advises on a broad range of corporate and corporate finance transactional matters, including mergers and acquisitions, equity and debt capital markets, financings and complex corporate restructuring. Michael is widely recognised as one of the BVI's leading public company experts and its pre-eminent special purpose acquisition company expert. Michael's expertise in this area has been recognised internationally with him being invited to take prominent speaker roles in the SPAC industry's premier international convention, as well as being frequently published in leading capital markets journals.

While Michael has been a leading adviser on BVI financial services regulation and investment business for some time, more recently he has led in building Ogier's Tech practice in the BVI to become the pre-eminent one in the BVI. Michael and his team have now advised on newer innovative Tech, Web3 and other virtual asset businesses than any other firm in the BVI. He is the co-chair of Ogier's Technology and Web3 practice group.

Michael is seen as a thought leader and key figure in the BVI's embrace of the digital world. He has also been a member of the BVI FSC's Financial Services FinTech Advisory Board.

Michael's expertise also makes him a key member of Ogier's multi-disciplinary Private Equity team for both the acquisition and exit phases of downstream PE advisory. Complimenting his general acquisitions skills, Michael is a leading BVI practitioner in structuring, investment and shareholder agreements and management and employee incentive arrangements, while his IPO and general capital markets expertise makes him a unique asset on exit strategies. Michael's accomplishments in this area are well illustrated by his role in advising US private equity firm Baupost on its investment in UK prepared foods supplier Bakkavor and its subsequent exit by way of Bakkavor's successful GBP 1 Billion plus IPO on the London Stock Exchange.

Michael is also a market leading adviser on complex corporate and finance reorganisations and reconstructions. He led the BVI corporate teams on Constellation Overseas' 2019 ground breaking "soft touch" provisional liquidation and subsequent 2020 BVI scheme of arrangement,

as well as the mammoth financial reorganisation of UK-Nigerian oil and gas group Severn Energy's note programmes.

With a client list including Coca-Cola, Hyatt Hotels, United Airlines, Western Union and Texas Pacific Group, Michael is highly regarded and respected by both clients and peers in the BVI's legal community. A standing which has led him to be sought out for industry and government advisory appointments in the Territory. Michael is a former member of the board of directors of BVI Finance and the long standing chairman of BVI Finance's Corporate Business Advisory Group. He is a leading adviser to both industry and government bodies in the BVI on the interpretation and application of the BVI's Economic Substance Law. As a thought leader and key figure in the BVI's embrace of FinTech and other new innovative financial services products Michael also sits on the BVI Financial Services Commission's Financial Services FinTech.

Michael studied at BPP Law School in London for his Post-Graduate Diploma in Law (with Distinction) and then for the Legal Practice Course (with Commendation). He was awarded the Blackstone Award for the most outstanding student of the year in 1999. Michael also holds both a Bachelor of Arts and a Master of Arts degree from the University of Oxford (where he read history at St Peter's College) and a Master of Arts degree from Wake Forest University, Winston-Salem, North Carolina.

#### Admitted in:

2012 - British Virgin Islands

2002 - England and Wales (non practising)

## Examples of work

[View more examples of work >](#)

1 March 2024 | 1 min read

### Ogier advises Pismo on its US\$1 billion acquisition by Visa

Deal

17 November 2022

### Ogier advises on US\$2.5 billion ICONIQ merger with East Stone Acquisition Corporation

Bradley Kruger

Team: Christian Burns-Di Lauro, Michael Killourhy, David Mathews, Paul Heath, Marcus Hallan

📍 Cayman Islands, British Virgin Islands, Jersey

Deal

3 November 2022

## Ogier advises Bull Horn Holdings SPAC on US\$175 million merger with Coeptis Therapeutics

Michael Killourhy  
Team: David Mathews

📍 British Virgin Islands

Deal

30 August 2022

## Ogier advises Founder SPAC on US\$1.7 billion merger with Rubicon Technologies

Michael Killourhy  
Team: David Mathews, Bradley Kruger

📍 Cayman Islands, British Virgin Islands

Deal

28 June 2022 | 1 min read

## Ogier in BVI advises on approximately US\$2 billion restructuring for Constellation Group

Michael Killourhy  
Team: David Mathews, Tiffany Tolliss, Brian Lacy

📍 British Virgin Islands

Deal

2 September 2021 | 1 min read

## Ogier advises on US\$1.9 billion Kismet – Nexters merger

Michael Killourhy  
Team: David Mathews

📍 British Virgin Islands

Deal

1 September 2021

## Ogier advises WOO Network on creation of native WOO tokens

Michael Killourhy  
Team: David Mathews

📍 British Virgin Islands

Deal

11 August 2020

## Ogier advises Kismet Acquisition One Corp on its US\$ 250 Million IPO

Michael Killourhy  
Team: David Mathews

📍 British Virgin Islands

Deal

27 February 2020

## Ogier advises on US\$138m East Stone Acquisition Corp. Initial Public Offering

Michael Killourhy  
Team: David Mathews

📍 British Virgin Islands

Deal

1 November 2019

## Ogier represents energy company in reorganisation

Michael Killourhy  
Team: Christian Burns-Di Lauro, Bruce MacNeil

📍 British Virgin Islands, Jersey

Deal

## News and insights

Find out more [>](#)

15 March 2024 | 4 min read

## A guide to redemption of shares under BVI law

Michael Killourhy  
Team: Odane Lennon

Insight

16 February 2024 | 1 min read

## "Market leader" Ogier in BVI extends top tier rankings in Chambers Global 2024 guide

News

24 January 2024 | 4 min read

## Key regulatory filing deadlines for BVI funds in 2024

Marie-Claire Fudge

Team: Simon Schilder, Tim Clipstone, Michael Killourhy, Kate Hodson [00 · 00](#), Nicholas Plowman [0000](#), Richard Bennett, and 3 more

[British Virgin Islands](#)

Insight

24 January 2024 | 2 min read

## Key 2024 regulatory filing deadlines for BVI Approved Managers

Marie-Claire Fudge

Team: Simon Schilder, Tim Clipstone, Michael Killourhy, Kate Hodson [00 · 00](#), Nicholas Plowman [0000](#), Richard Bennett, and 1 more

[British Virgin Islands](#)

Insight

5 December 2023 | 5 min read

## Is it SPAC to basics in the British Virgin Islands?

Michael Killourhy

[British Virgin Islands](#)

Insight

30 November 2023 | 1 min read

## BVI partner Michael Killourhy wins Client Choice Award for M&A and Governance

News

9 November 2023 | 2 min read

## Ogier's BVI team praised for 'unparalleled expertise' in Legal 500 2024

News

24 August 2023 | 6 min read

## Private investment funds in the BVI

Simon Schilder

Team: Tim Clipstone, Marie-Claire Fudge, Michael Killourhy

📍 British Virgin Islands

Insight

24 April 2023 | 4 min read

## BVI Virtual Asset Service Providers Act - be ready for the deadline

Michael Killourhy

Team: Simon Schilder, David Mathews

📍 British Virgin Islands

Insight

## Recognition

"Michael has provided great assistance to us"

Chambers Global, 2024

"Michael is top-class"

Chambers Global, 2024

"Michael is quick and accurate in responses, he has strong industry knowledge across multiple jurisdiction and gives great insights"

Legal 500 Caribbean, 2024

"Able to handle communications well; he always hits it out of the park and manages expectations really well."

"Michael Killourhy is a standout adviser. He is highly capable and always delivers."

Legal 500 Caribbean, 2024

"Michael Killourhy is an exceptional partner and legal professional. His expertise in the offshore world, particularly in regulatory and compliance law, is truly commendable. His vast knowledge and years of experience have made him a standout in the field, consistently delivering solutions to complex legal matters. His proactive and insightful approach to navigating regulatory challenges has proven invaluable time and again."

Legal 500 Caribbean, 2024

"Michael Killourhy is very good to deal with. He has an encyclopaedic knowledge and manages transactions very well"

Legal 500 Caribbean, 2024

"Have worked with Michael Killourhy and his team. All are very personable and at the same time super responsive and knowledgeable. All advice is timely and very practical."

Legal 500 Caribbean, 2024

"Michael Killourhy has an encyclopaedic knowledge and is a very good transactional lawyer"

Legal 500 Caribbean, 2024

"The partner in charge for our account is Michael Killourhy. He provides us with several support services, including opinions on a variety of topics. We find him and his team outstanding and always very attentive to our needs"

Legal 500 Caribbean, 2024

"Responsive and a great member of the team to collaborate with. Works seamlessly with our team and has great knowledge of the law and industry. Very client-focused"

Legal 500 Caribbean, 2022

"Michael Killourhy has been extremely responsive and involved from day one"

Legal 500 Caribbean, 2023

"Practical approach with deep knowledge of BVI corporate law"

Chambers Global, 2021

"Highly regarded"

IFLR1000, 2023

**"Encyclopaedic knowledge of the BVI"**

Chambers Global, 2023

**"Leading Individual"**

Legal 500 Caribbean, 2023

**"Very pleased with the service he provides"**

Chambers Global, 2021

**"The best, most conscientious lawyer you could ask for"**

Chambers Global, 2020

**"Responsive, timely, knowledgeable and proactive"**

Client feedback, 2020

**"Highly regarded"**

IFLR 1000 2020

**"Very knowledgeable on corporate law and governance, with a practical way of dealing with complex issues"**

Chambers Global, 2019