Ogier

Rachel Huang

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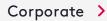


Areas of expertise

Asset Finance >

Banking and Finance >

BVI Law in Europe and Asia >





Debt Capital Markets >
Derivatives >
Equity Capital Markets >
Fund Finance >
Islamic Finance >
Legal >
Leveraged Finance >
Listing services >
Private Equity >
Real Estate Finance >
Regulatory >
Restructuring and Insolvency >
Structured Finance >
Debt Capital Markets
Equity Capital Markets
Mergers and Acquisitions
Real Estate
Real Estate, Infrastructure and Energy Funds

Background and experience

Before joining Ogier, Rachel worked at a London-headquartered law firm, focusing on debt capital markets. Prior to this, she spent two years as a corporate lawyer at a leading Chinese law firm in Shanghai before relocating to Hong Kong.

Rachel speaks native Mandarin, and is fluent in English and Cantonese.

Key transactions Rachel has advised on include:

- Blue Safari Group Acquisition Corp., a special purpose acquisition company, on its US\$50
 million initial public offering on Nasdaq and its proposed de-SPAC merger with Bitdeer
 Technologies Holding Company, a world-leading technology company for the cryptocurrency
 mining community. The transaction values Bitdeer at an implied enterprise value of
 approximately US\$4 billion
- Model Performance Acquisition Corp., a special purpose acquisition company, on its US\$50 million initial public offering on Nasdaq and its US\$300 million de-SPAC merger with MultiMetaVerse Inc.
- Provident Acquisition Corp., a Nasdaq listed special purpose acquisition company, on its de-SPAC merger with Perfect Corp., which provided Perfect with approximately US\$119 million in gross proceeds
- Yupei International Investment Management Co., Ltd. as BVI and Cayman counsel on its sale of 26.38% interests in China Logistics Property Holdings Company Limited with sale value at HK\$3.99 billion to be followed with possible conditional mandatory general offer made by JD.com at the total enterprise value of HK\$16.4 billion
- Tus-Holdings Co, Ltd as BVI counsel in obtaining consent from its bondholders to extend two tranches of offshore US dollar bonds totaling US\$950 million
- CNPC Global Capital Limited as BVI counsel on its issuance of US\$2 billion guaranteed bonds guaranteed by China National Petroleum Corporation
- China Overseas Finance (Cayman) VIII Limited as Cayman counsel on its issuance of US\$1 billion guaranteed notes under a US\$2.5 billion medium term note programme guaranteed by China Overseas Land & Investment Limited
- Tunghsu Group as BVI counsel on its proposed debt restructuring for its defaulted US\$350 million senior notes
- China Southern Power Grid International Finance as BVI counsel on its issuance of US\$1 billion guaranteed notes guaranteed by China Southern Power Grid Co., Ltd
- Rongshi International Finance Limited as BVI counsel on its establishment of US\$3 billion

guaranteed medium term note programme guaranteed by State Development & Investment Corp., Ltd

- Midea Group as BVI counsel on its establishment of US\$3 billion guaranteed medium term note programme
- China Media Capital as Cayman counsel on its US\$400 million investment in Manchester City Football Club's holding company

Rachel is a Registered Foreign Lawyer regulated by the Law Society of Hong Kong.

Admitted in:

2018 - England and Wales 2012 - Hong Kong (not practising) 2006 - PRC (not practising)

Education:

JD, The Chinese University of Hong Kong LLB, East China University of Politics and Law

Languages

Mandarin English

Cantonese

Profile (Simplified Chinese)

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Examples of work

View more examples of work >

8 February 2024 | 1 min read

Ogier advises JVSPAC Acquisition Corp on US\$57.5 million SPAC IPO

Ogier in Hong Kong advises three SPAC business combinations focused on sustainable technology

Florence Chan Team: Rachel Huang, Anna Cheung, Chloe Yip, Jenson Ng

♥ Hong Kong

Deal

10 July 2023 | 2 min read

Ogier advises on India's first ever REIT public issuance in the retail mall sector

Rachel Huang Team: Nathan Powell, Chloe Yip

♥ Hong Kong

Deal

10 July 2023 |1 min read

Rachel Huang Team: Nathan Powell, Chloe Yip

⊘ Hong Kong

Deal

19 May 2023

MedSci Healthcare in HKD608m Hong Kong IPO with Ogier counsel

Rachel Huang Team: Nathan Powell, Vicky Wu

♥ Hong Kong

Deal

19 May 2023

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Rachel Huang

🛛 Hong Kong

Deal

26 April 2023

Ogier advises Blue Safari in de-SPAC merger with Bitdeer

Rachel Huang Team: Nathan Powell, Chloe Yip, Kingston Tang

♥ Hong Kong

Deal

26 April 2023

0000Blue Safari000000000SPAC 0000

Rachel Huang Team: Nathan Powell, Chloe Yip, Kingston Tang

♥ Hong Kong

Deal

2 March 2023

Ogier advises Mars Acquisition Corp. on US\$69 million SPAC IPO

Rachel Huang Team: Nathan Powell, Vicky Wu

♥ Hong Kong, Cayman Islands

Deal

2 March 2023

DDDDMars Acquisition Corp. DD6900DDDSPAC DD

Rachel Huang Team: Nathan Powell, Vicky Wu

🛛 Cayman Islands, Hong Kong

Deal

News and insights

Find out more >

5 March 2024 | 2 min read

Cayman Islands welcomes amendments to the Companies Act to streamline the capital reduction process for listed companies

Gemma Bellfield (nee Lardner) Team: Dunzelle Daker, Oliver Payne IIII, Rachel Huang, Cecilia Li

⊘ Cayman Islands

Insight

22 November 2023 |1 min read

Ogier's Hong Kong team praised in latest Legal 500 rankings

News

4 October 2023 | 4 min read

Meet Ogier's award-winning senior team in Hong Kong

News

18 September 2023 |1 min read

Ogier wins Offshore Law Firm of the Year at ALB Hong Kong Law Awards 2023

News

15 May 2023

Ogier can assist with CSRC filing preparation for PRC companies seeking overseas listing

Nathan Powell Team: Rachel Huang, Cecilia Li, Florence Chan, Sophie Zhong 000, Davy Guan 000

🛛 Hong Kong, Shanghai, Beijing

Insight

15 May 2023

Nathan Powell

Team: Rachel Huang, Cecilia Li, Florence Chan, Sophie Zhong 💵, Davy Guan 💷

🛛 Hong Kong, Shanghai, Beijing

Insight

11 January 2023

IIIIIIModel Performance Acquisition Corp IIIIIIIMultiMetaVerse Inc IISPAC II
IIII' - Ogier advises Model Performance Acquisition Corp in de-SPAC merger with MultiMetaVerse Inc (Chinese)

Rachel Huang Team: Nathan Powell, Kingston Tang

⊘ Hong Kong

News

12 December 2022

A year in review: corporate trends and opportunities

Nathan Powell

Team: Michael Killourhy, Simon Schilder, Marie-Claire Fudge, Bradley Kruger, Cynthia Anandajayasekeram, Bryon Rees, and 14 more

Insight

12 December 2022

DDDDDDDDDDRachelDDDDDDDDDDD - Corporate law specialist Rachel Huang
joins the Ogier partnership (Chinese)

Rachel Huang

🛛 Hong Kong

News

Recognition

"Rachel is one of the few offshore counsels who can speak native Mandarin. She is always reachable, responsive and down to the earth. She can always provide professional advice and practical solutions"

Partner, Chinese law firm