# **Ogier**

# Simon Schilder

#### **Partner**

British Virgin Islands

& +44 1534 514298

[] +44 7797 862907.

⊠ simon.schilder@ogier.com

https://www.linkedin.com/in/simon-schilder-30b45a19/

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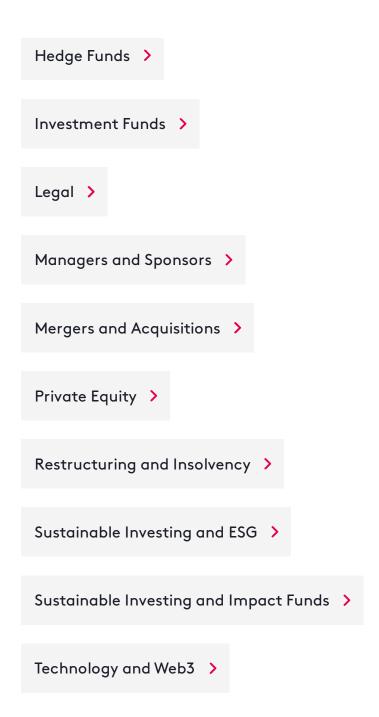


BVI Law in Europe and Asia >

Economic Substance >

Equity Capital Markets >





#### Corporate

Listing services

Real Estate, Infrastructure and Energy Funds

Tax

# Background and experience

Simon has more than 25 years' experience as a corporate and finance lawyer in London, BVI and Jersey.

He practices BVI law from Ogier's Jersey office – prior to relocating to the firm's Jersey office in 2015, he spent 11 years based in the firm's BVI office.

During his time in the BVI, Simon was Chairman of the BVI Investment Funds Association and

Chairman of the BVI's Securities, Investment Business and Mutual Funds Advisory Committee, a committee established by the BVI Financial Services Commission to keep the Securities and Investment Business Act and other enactments relevant to securities, investment business and funds under review.

Simon advises on transactions in relation to investment structures, and on the formation of investment funds and structures across a broad range of asset classes, including hedge, real estate, private equity and digital assets.

He advises on multi-jurisdictional mergers & acquisitions; corporate finance; equity capital markets including listings of special purpose acquisition companies (SPACs) and joint ventures. His clients include international corporate and investment managers, banks and UHNWIs.

Simon is one of the leading BVI regulatory lawyers – from Jersey he frequently advises European based trust companies and financial services providers on BVI legal and regulatory matters. In particular, he advises on regulatory applications to the BVI Financial Services Commission arising out of financial services M&A and matters relating developments in the BVI's regulatory regime. Simon also advises on economic substance.

Simon is part of Ogier's multi-disciplinary Private Equity team. He specialises in both the formation of private equity and real estate funds, co-investment vehicles, parallel funds and carried interest vehicles and the acquisition and disposals made by such funds, including the structuring of vehicles for these purposes and exits through IPOs.

Simon is also part of Ogier's multi-disciplinary Restructuring & Insolvency team. He specialises in refinancings, corporate restructuring and reorganisations and distressed funds and private equity, with experience in investor and shareholder rights/actions and member and creditor schemes of arrangement.

Before Ogier, Simon practised at Lovells (now Hogan Lovells) in London. He attended the University of Southampton and graduated with a BSc in Economics and Politics in 1994. Simon then went on to take the CPE in 1995 and LPC in 1996 at the College of Law, London.

#### Admitted in:

1998 - England & Wales 2004 - BVI

Simon is not admitted in Jersey

# Languages

English

#### French

#### German

# **Examples of work**

View more examples of work >

Ogier's BVI in Europe team advises on Fix Price's US\$2 billion IPO (Russian)

Simon Schilder
Team: Brian Lacy, Christian Burns-Di Lauro

British Virgin Islands, Jersey

Deal

7 May 2019

Ogier advises ATIF Holdings Limited on its IPO on NASDAQ

Simon Schilder
Team: Marie-Claire Fudge

British Virgin Islands, Jersey

Deal

7 March 2019

Ogier advises Scotiabank on Dominican Republic bank acquisition

Simon Schilder
Team: Christian Burns-Di Lauro

British Virgin Islands

Deal

4 September 2018

Ogier advises on US\$650 million marine geophysical company acquisition

Simon Schilder
Team: Marie-Claire Fudge, Tiffany Tolliss

Persey

Deal

22 February 2018

#### Ogier advises on US\$72 million sale of silver mine for long-standing client

Simon Schilder

Team: Michael Killourhy

O Guernsey, Jersey, British Virgin Islands

Deal

7 February 2018

#### Ogier advises on £125 million UK student housing joint venture

Simon Schilder

Team: Matthew Davies

Ø Jersey

Deal

13 December 2017

## Ogier Jersey and BVI teams advise on £95.5 million Bristol real estate deal

Simon Schilder

Team: Raulin Amy, Alexander Curry, Marie-Claire Fudge

Deal

25 July 2016

## Ogier acts on major NASDAQ/China Reverse Takeover

Michael Killourhy

Team: Nathan Powell, Rachel Huang, Simon Schilder

Pritish Virgin Islands, Hong Kong, Jersey

Deal

5 May 2016

Ogier advises on US\$100 million offer for global sports marketing and event management company

Simon Schilder

Team: Michael Killourhy



Deal

21 October 2015

### Ogier acts on IPO of Pacific Special Acquisition Corp

Michael Killourhy Team: Simon Schilder

Pritish Virgin Islands

Deal

## News and insights

Find out more >

20 March 2024 | 3 min read

### Snapshot: BVI AML/CFT Returns

Marie-Claire Fudge

Team: Simon Schilder, Alexandra Jones, Monique Adams

Ø British Virgin Islands

Insight

24 January 2024 | 4 min read

## Key regulatory filing deadlines for BVI funds in 2024

Marie-Claire Fudge

Team: Simon Schilder, Tim Clipstone, Michael Killourhy, Kate Hodson 🕮 🕮, Nicholas Plowman 🕮, Richard Bennett, and 3 more

Pritish Virgin Islands

Insight

24 January 2024 | 2 min read

## Key 2024 regulatory filing deadlines for BVI Approved Managers

Marie-Claire Fudge

Team: Simon Schilder, Tim Clipstone, Michael Killourhy, Kate Hodson 🕮 🕮, Nicholas Plowman 🕮, Richard Bennett, and 1 more

British Virgin Islands

9 November 2023 | 2 min read

Ogier's BVI team praised for 'unparalleled expertise' in Legal 500 2024

News

24 August 2023 | 6 min read

#### Private investment funds in the BVI

Simon Schilder

Team: Tim Clipstone, Marie-Claire Fudge, Michael Killourhy

British Virgin Islands

Insight

25 May 2023

What you need to know about BVI single investment funds and coinvestment vehicles

Simon Schilder

Team: Marie-Claire Fudge, Tim Clipstone

Pritish Virgin Islands

Insight

2 May 2023

Start-up investment managers – what are the benefits of the BVI's incubator funds regime?

Simon Schilder

Team: Marie-Claire Fudge, Tim Clipstone

British Virgin Islands

Insight

24 April 2023 | 4 min read

BVI Virtual Asset Service Providers Act - be ready for the deadline

Michael Killourhy

Team: Simon Schilder, David Mathews

Pritish Virgin Islands

Insight

17 April 2023

BVI economic substance: new clarification on tax residency status for BVI entities administered in Channel Islands and Isle of Man

Simon Schilder

Team: Emily Haithwaite, Marie-Claire Fudge, Tim Clipstone

Pritish Virgin Islands, Guernsey, Jersey

Insight

# Recognition

# "Leading Individual"

Legal 500 Caribbean, 2023

"Highly regarded"

IFLR 1000 2020 & 2023

"Very practical and helpful"

Legal 500 Caribbean, 2020

"Has the ability to balance commercial considerations and legal matters"

Client feedback, 2018

"...very responsive and detailed in his responses. He is swift and ultimately uses both his good knowledge of the law, and also takes into account a lot of commercial factors when giving his advice"

Client feedback, 2018

"Noted individual"

Latin Lawyer 250 2018

"Responsive and flexible"

Legal 500 UK 2017

"has a very strong technical knowledge....a very good lawyer"

Client feedback, 2016

## "always on point"

Client feedback, 2016

"He's great and always understands what we want"

Chambers 2013

"He is always available - his advice is timely, accurate and practical"

Chambers 2012

"He has tremendous depth, and he is extremely efficient"

Client feedback