

Yuki Yan □□□

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VCard



Areas of expertise

Asset Finance >

Banking and Finance >

Derivatives >

Fund Finance >

Legal >

Leveraged Finance >

Private Equity >

Real Estate Finance >

Restructuring and Insolvency >

Structured Finance >

Sustainable Finance >

Corporate

Debt Capital Markets

Background and experience

Yuki has extensive experience in debt capital markets transactions, structured finance, acquisition finance, fund finance, pre-IPO finance, real estate finance, margin finance and general corporate lending, mergers and acquisitions, initial public offerings and private equity.

Yuki is part of Ogier's multi-disciplinary Restructuring and Insolvency team and has considerable experience on refinancing, corporate restructuring and reorganisations and debt restructuring.

Being a native Mandarin speaker and fluent in English and Cantonese, Yuki regularly advises major international and PRC financial institutions, PRC state-owned enterprises, listed and private companies and investment funds on banking and finance transactions of all types.

Prior to joining Ogier, Yuki is trained with Jun He Law Offices in Hong Kong and qualified into its corporate and finance team focusing on corporate and finance transactions.

Yuki received her Bachelor of Laws from China University of Political Science and Law in 2009 and her Juris Doctor from City University of Hong Kong in 2012. She completed the Postgraduate Certificate in Laws at City University of Hong Kong in 2013.

Representative transactions:

- acted as BVI counsel to a syndicate led by Sumitomo Mitsui Banking Corporation, United Overseas Bank Limited and Oversea-Chinese Banking Corporation Limited on a USD1.13 billion green loan to the ESR Group and Chinachem Group to develop and operate a prime cold storage and logistics facility in Kwai Chung.
- acted as BVI counsel to Contemporary Amperex Technology Co., Limited as the guarantor and Contemporary Ruiding Development Limited as issuer on the issue of US\$1 billion 1.875% Guaranteed Bonds due 2025 and US\$500 million 2.625% Guaranteed Bonds due 2030.
- acted as Cayman Islands counsel in connection to a tender offer by Lenovo Perpetual Securities Limited, a Cayman special purpose vehicle of the Lenovo Group, for its outstanding US\$1 Billion 5.375% perpetual securities in the form of cumulative preferred shares.
- acted as Cayman Islands counsel to the International Finance Corporation on the launch of a US\$100 million 10-year social bond, being the Philippines' first ever social bond in the healthcare sector.
- acted as BVI counsel to a syndicated led by Crédit Agricole, Sumitomo Mitsui Banking Corporation, United Overseas Bank Limited, and other syndicated lenders on HK\$1.6 billion sustainability linked loan facilities to finance the conversion of an industrial cold storage building to an en-bloc high-tech data centre.
- acted as Cayman or BVI counsel of major international banks, Chinese banks and securities houses in setting up offshore structured notes programmes and issuing structured notes.

Admitted in:

2020 - England and Wales

2015 - Hong Kong (non practising)

Yuki is a Registered Foreign Lawyer regulated by the Law Society of Hong Kong.

Languages

English

Cantonese

Mandarin

Profile (Simplified Chinese)

Examples of work

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Ogier advises a group of syndicated lenders on a HK\$8.8 billion green loan to ESR Group and Chinachem Group

Deal

8 February 2022

Ogier advises International Finance Corporation on first healthcare-focused social bond issued in Ph

Anthony Oakes

Team: Yuki Yan 楊玉儀, Leonie Kelly

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Deal

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Ogier expands partnership with David Lin, Alan Wong, Yuki Yan

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First financial institution to provide green financing for Ogier's new office building

First-of-its-kind green loan involving Ogier is named as a China Business Law Journal Deal of the Year 2023

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8 February 2022

Ogier advises International Finance Corporation on first healthcare-focused social bond

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