

**Alan Wong** □□□

Group Partner (BVI) □□□□□ (□□□□□□□)  
Hong Kong



## Areas of expertise

[Redacted] >

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## Background and experience

Alan is Ogier's Group Partner (BVI) based in Hong Kong, and leads Ogier's Technology and Web3 team in Asia. Alan's practice focuses on the establishment and structuring of open-ended funds and closed-ended funds in the Cayman islands and the British Virgin Islands, covering a wide range of strategies, including crypto, blockchain and Web3, private equity, venture capital, buyout, pre-IPO, cornerstone and IPO investments, credit, and real estate, as well as their regulatory compliance and downstream transactions.

Alan has been recognised, for three consecutive years, as a Rising Star in both the offshore investment funds and private equity funds categories in Hong Kong by IFLR1000, 2022, 2023 & 2024.

Alan is admitted as a solicitor in Hong Kong (non-practising), England and Wales and the British Virgin Islands, and a registered foreign lawyer regulated by the Law Society of Hong Kong. Before joining Ogier, Alan worked as an associate in Jones Day, where he focused on capital market transactions, including advising on Hong Kong IPOs, takeovers, mergers and acquisitions, debt and equity fund-raising and other general corporate matters, and advising private equity funds and multinational clients on their cross-border investments.

Alan leads Ogier's Technology and Web3 team in Asia and is a member of AIMA's cross-sector Digital Assets Working Group in the Asia Pacific Region. He specialises in structuring funds engaged in the sector including funds that pursue crypto, blockchain and Web3-related strategies, hold digital assets and cryptocurrencies and invest in blockchain businesses. Alan also advises the launch of tokenised fund structures securities token offerings (STOs), and generally on tokenisation of real-world assets (RWA), and the related regulatory compliance matters in the Cayman Islands and BVI.

His clients include some of the most well known names within the crypto native community, including Pacific Waterdrip, Matrixport, Matrixport Ventures, Ryze Labs, Old Fashion Research, SevenX Ventures, Kryptanium Capital, TON, SNZ, IOSG, Ausvic Capital, as well as some of the largest cryptocurrency exchanges and platforms and their key executives. Alan led the Ogier team in advising the launch of Pacific Waterdrip Digital Asset Fund SPC in the Cayman Islands, which was the first crypto fund launch in the market by a PRC SOE in collaboration with Waterdrip Capital.

Alan is also part of Ogier's multi-disciplinary Private Equity team. He specialises in (a) fund formation and capital raising, including (i) structuring advice and fund formation, (ii) advising on, and forming, co-investment vehicles, AIVs, parallel funds, employee incentive schemes, (iii) advising on ongoing fund operation (including regulatory compliance), (iv) LP advisory services, and (v) downstream corporate advisory work.

Alan's achievements (including his experience prior to joining Ogier) include:

- advising a HNW client on the establishment of a Cayman Islands investment fund to act as a joint venture partner with one of the largest private equity investors in Asia-Pacific for their US\$300 million take-private of a medical diagnostics company listed on the Taipei Exchange
- advising one of Asia's leading investment firms on its subscription of high-yield bonds and warrants of a company listed on the Hong Kong Stock Exchange
- advising a leading European-Asian private equity firm focused on industrial and medical technology investments in the European and North American mid-market on its various downstream acquisitions and exits
- assisting Cybernaut New Frontier in the launch of a US\$300m Cayman Islands venture fund targeting AI and fintech start-ups in China
- assisting various private equity firms based in China in the launch of their first USD-denominated private equity fund based in Cayman
- assisting Hammer Capital in its launch of Hammer Capital Opportunities Fund LP, a member of an investor consortium with Tencent Holdings (HKSE: 700) in the US\$1.1 billion take-private of Bitauto Holdings Limited (NYSE: BITA)
- assisting ORI Capital in the launch of ORI Healthcare Fund II, its second healthcare-centered venture capital fund with a target close of US\$400 million
- assisting one of the largest independent financial groups in Asia in the launch of a Cayman Islands US\$200 million private equity fund focusing on growth stage entities engaged in TMT, healthcare and consumer sectors in China, and the establishment of a BVI investment fund serving as its proprietary vehicle for investing in the group's ETF products worldwide
- assisting a leading Chinese venture capital firm in the launch of a Cayman Islands investment fund focusing on transformative agrifood technology

- assisting Harvest Capital Management and Harvest Global Capital Investments on multiple Cayman Islands fund launches
- assisting a venture capital firm focused on the healthcare industry in the launch of a Cayman Islands investment fund for subscribing high-yield debenture issued by a company listed on the Toronto Stock Exchange
- assisting New Frontier Health in the launch of multiple Cayman Islands investment funds as participants of the investor consortium in the US\$1.582 billion take-private of New Frontier Health Corporation (NYSE: NFH)
- assisting Epivision Equity Partners in the launch of a Cayman Islands healthcare-centered venture capital fund with a target close of US\$350 million
- assisting a global private equity fund manager focusing on investments in semiconductor and other high-tech industries in the launch of multiple buyout funds in the Cayman Islands
- assisting Alta Capital Real Estate in the launch of a US\$50 million Cayman Islands real estate fund, a hospitality fund with a focus on sustainability and wellness
- assisting a top-tier alternative investment firm based in Korea focusing on venture capital, private equity and infrastructure in the launch of two clean energy funds in the Cayman Islands
- assisting Old Fashion Research in the launch of its US\$100 million fund focusing on investments in various blockchain ecosystems, including through early-stage incubation, venture capital investments, merger and acquisition and other special situation investments
- advising CPIC Investment Management, part of the China Pacific Insurance Group, on the Cayman law aspects of its collaboration with Waterdrip Capital on the launch of Pacific Waterdrip Digital Asset Fund SPC and its sub-funds, focusing on seed and private placement rounds of early-stage blockchain projects, covering fields such as blockchain infrastructure, decentralised applications, Web3 software-as-a-service tools, metaverse and NFT application as well as native tokens of public chains with PoS as the consensus mechanism
- advising on the launch of Hong Kong's first real estate fund STO
- assisting in the establishments of various cryptofunds with a focus on cryptocurrency and other blockchain investments
- assisting various private equity firms and IPO applicants with the formation of employee incentive schemes and carried interest plans

Alan obtained his LLM (Corporate Law) degree from the London School of Economics and Political Science in 2014, and his LLB degree from The University of Hong Kong in 2012.

**Admitted in:**

2016 - Hong Kong (non-practising)

## Languages

Cantonese

English

Mandarin

## Profile (Simplified Chinese)

Web3  
Web3  
IPO

Alan 2018 2022 2023 2024 IFLR1000 (Rising Star)  
Alan Web3 Web3

Jones Day

Web3 AIMA  
Alan tokenised fund STO RWA  
Pacific Waterdrip Matrixport Matrixport Ventures Ryze  
Labs Old Fashion Research SevenX Ventures Kryptanium Capital TON SNZ IOSG Ausvic Capital  
Pacific Waterdrip Digital Asset Fund SPC  
Waterdrip Capital

(a) (i) (ii) AIV  
(iii) (iv) LP (b)

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- Cybernaut New Frontier 3
- Hammer Capital Opportunities Fund LP 700

BITA 11

- ORI Capital ORI Healthcare Fund II ORI Capital 4
- 2 TMT ETF
- 
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- 
- NFH 16
- Epivision Equity Partners 3.5
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- Alta Capital Real Estate 5
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- Old Fashion Research 1
- Pacific Waterdrip Digital Asset Fund SPC Web3 NFT PoS
- STO
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2014 2012 Alan

2016 -

2023 -

2024 -

## Examples of work



Ogier advises on the

launch of Pacific  
Waterdrip Digital...  
Asset Fund and its  
sub-funds



Cross-border Ogier  
team advises joint  
liquidators appointe...  
over cryptocurrency  
hedge fund Three  
Arrows Capital  
Limited



Ogier advises Old  
Fashion Research on  
US\$100m fund...  
launch investing in  
crypto space



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Ogier represents New Frontier Public Holding Ltd on the... completed take-private of NYSE listed New Frontier Health Corporation



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Sustainable funds experts assist launch of US\$50 million... hospitality fund



Ogier advises ORI Capital on launch of its second healthcar... fund





Ogier advises  
Hammer Capital on  
fund launch for...  
US\$1.1 billion take-  
private of Bitauto



Ogier advises on  
launch of \$300m  
venture fund...  
targeting AI and  
fintech start-ups in  
China



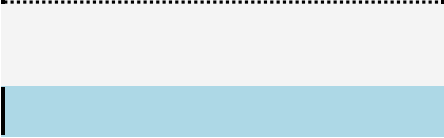
**News and insights**



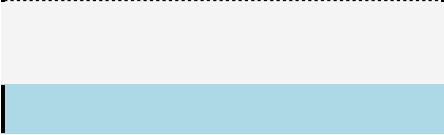




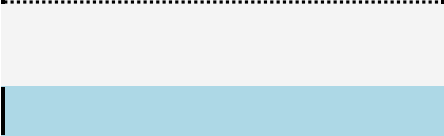
Ogier wins Best Offshore Law firm for third straight year at HFM Asia Services Awards 2024



Ogier's Hong Kong team praised in latest Legal 500 rankings



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Listing of investment funds on the Cayman Islands Stock...

Exchange

Snapshot: key considerations for crypto funds in the... event of a crypto exchange collapse



## Recognition

"Rising star partner"

"Rising star"

"Provides practical and precise advice promptly, which is very helpful and exactly what we are looking for! Very experienced and commercial in the investment funds area."

"Rising Star"

"Responsive and provided high quality work in the very tight deadlines we imposed."

"Their response was always very quick and logical."