# **Ogier**

## Alan Wong

# Group Partner (BVI) 🗓 🗓 🗓 (🗓 🗓 🗓 🗓 ( 🗓 🗓 🗓 🗓 ) Hong Kong

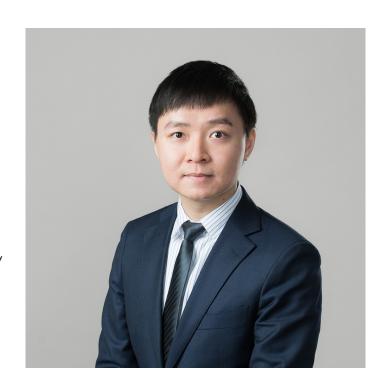
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**VCard** 





## Areas of expertise

Employee incentives and pensions >

Funds Hub >

Hedge Funds >

Investment Funds >

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Listing services >

Managers and Sponsors >

Private Equity >

Regulatory >

Technology and Web3 >

### Background and experience

Alan is Ogier's Group Partner (BVI) based in Hong Kong, and leads Ogier's Technology and Web3 team in Asia. Alan's practice focuses on the establishment and structuring of open-ended funds and closed-ended funds in the Cayman islands and the British Virgin Islands, covering a wide range of strategies, including crypto, blockchain and Web3, private equity, venture capital, buyout, pre-IPO, cornerstone and IPO investments, credit, and real estate, as well as their regulatory compliance and downstream transactions.

Alan has been recognised, for three consecutive years, as a Rising Star in both the offshore investment funds and private equity funds categories in Hong Kong by IFLR1000, 2022, 2023 & 2024.

Alan is admitted as a solicitor in Hong Kong (non-practising), England and Wales and the British Virgin Islands, and a registered foreign lawyer regulated by the Law Society of Hong Kong. Before joining Ogier, Alan worked as an associate in Jones Day, where he focused on capital market transactions, including advising on Hong Kong IPOs, takeovers, mergers and acquisitions, debt and equity fund-raising and other general corporate matters, and advising private equity funds and multinational clients on their cross-border investments.

Alan leads Ogier's Technology and Web3 team in Asia and is a member of AIMA's cross-sector Digital Assets Working Group in the Asia Pacific Region. He specialises in structuring funds engaged in the sector including funds that pursue crypto, blockchain and Web3-related strategies, hold digital assets and cryptocurrencies and invest in blockchain businesses. Alan also advises the launch of tokenised fund structures securities token offerings (STOs), and generally on tokenisation of real-world assets (RWA), and the related regulatory compliance matters in the Cayman Islands and BVI. His clients include some of the most well known names within the crypto native community,

including Pacific Waterdrip, Matrixport, Matrixport Ventures, Ryze Labs, Old Fashion Research, SevenX Ventures, Kryptanium Capital, TON, SNZ, IOSG, Ausvic Capital, as well as some of the largest cryptocurrency exchanges and platforms and their key executives. Alan led the Ogier team in advising the launch of Pacific Waterdrip Digital Asset Fund SPC in the Cayman Islands, which was the first crypto fund launch in the market by a PRC SOE in collaboration with Waterdrip Capital.

Alan is also part of Ogier's multi-disciplinary Private Equity team. He specialises in (a) fund formation and capital raising, including (i) structuring advice and fund formation, (ii) advising on, and forming, co-investment vehicles, AIVs, parallel funds, employee incentive schemes, (iii) advising on ongoing fund operation (including regulatory compliance), (iv) LP advisory services, and (v) downstream corporate advisory work.

Alan's achievements (including his experience prior to joining Ogier) include:

- advising a HNW client on the establishment of a Cayman Islands investment fund to act as a
  joint venture partner with one of the largest private equity investors in Asia-Pacific for their
  US\$300 million take-private of a medical diagnostics company listed on the Taipei Exchange
- advising one of Asia's leading investment firms on its subscription of high-yield bonds and warrants of a company listed on the Hong Kong Stock Exchange
- advising a leading European-Asian private equity firm focused on industrial and medical technology investments in the European and North American mid-market on its various downstream acquisitions and exits
- assisting Cybernaut New Frontier in the launch of a US\$300m Cayman Islands venture fund targeting Al and fintech start-ups in China
- assisting various private equity firms based in China in the launch of their first USDdenominated private equity fund based in Cayman
- assisting Hammer Capital in its launch of Hammer Capital Opportunities Fund LP, a member of an investor consortium with Tencent Holdings (HKSE: 700) in the US\$1.1 billion takeprivate of Bitauto Holdings Limited (NYSE: BITA)
- assisting ORI Capital in the launch of ORI Healthcare Fund II, its second healthcare-centered venture capital fund with a target close of US\$400 million
- assisting one of the largest independent financial groups in Asia in the launch of a Cayman Islands US\$200 million private equity fund focusing on growth stage entities engaged in TMT, healthcare and consumer sectors in China, and the establishment of a BVI investment fund serving as its proprietary vehicle for investing in the group's ETF products worldwide
- assisting a leading Chinese venture capital firm in the launch of a Cayman Islands investment fund focusing on transformative agrifood technology

- assisting Harvest Capital Management and Harvest Global Capital Investments on multiple Cayman Islands fund launches
- assisting a venture capital firm focused on the healthcare industry in the launch of a Cayman Islands investment fund for subscribing high-yield debenture issued by a company listed on the Toronto Stock Exchange
- assisting New Frontier Health in the launch of multiple Cayman Islands investment funds as participants of the investor consortium in the US\$1.582 billion take-private of New Frontier Health Corporation (NYSE: NFH)
- assisting Epivision Equity Partners in the launch of a Cayman Islands healthcare-centered venture capital fund with a target close of US\$350 million
- assisting a global private equity fund manager focusing on investments in semiconductor and other high-tech industries in the launch of multiple buyout funds in the Cayman Islands
- assisting Alta Capital Real Estate in the launch of a US\$50 million Cayman Islands real estate fund, a hospitality fund with a focus on sustainability and wellness
- assisting a top-tier alternative investment firm based in Korea focusing on venture capital, private equity and infrastructure in the launch of two clean energy funds in the Cayman Islands
- assisting Old Fashion Research in the launch of its US\$100 million fund focusing on investments in various blockchain ecosystems, including through early-stage incubation, venture capital investments, merger and acquisition and other special situation investments
- advising CPIC Investment Management, part of the China Pacific Insurance Group, on the
  Cayman law aspects of its collaboration with Waterdrip Capital on the launch of Pacific
  Waterdrip Digital Asset Fund SPC and its sub-funds, focusing on seed and private placement
  rounds of early-stage blockchain projects, covering fields such as blockchain infrastructure,
  decentralised applications, Web3 software-as-a-service tools, metaverse and NFT
  application as well as native tokens of public chains with PoS as the consensus mechanism
- advising on the launch of Hong Kong's first real estate fund STO
- assisting in the establishments of various cryptofunds with a focus on cryptocurrency and other blockchain investments
- assisting various private equity firms and IPO applicants with the formation of employee incentive schemes and carried interest plans

Alan obtained his LLM (Corporate Law) degree from the London School of Economics and Political Science in 2014, and his LLB degree from The University of Hong Kong in 2012.

#### Admitted in:

2016 - Hong Kong (non-practising)

2023 - England and Wales

2024 - British Virgin Islands

### Languages

Cantonese

English

Mandarin

### **Profile (Simplified Chinese)**

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2023 - 000000

2024 - 000000

## **Examples of work**

View more examples of work >

26 April 2023 | 2 min read

## Ogier advises on the launch of Pacific Waterdrip Digital Asset Fund and its sub-funds

Kate Hodson 💵 💵

Team: Alan Wong 💵 , Sabrina Leung

Phong Kong, Cayman Islands

Deal

8 July 2022 | 1 min read

# Cross-border Ogier team advises joint liquidators appointed over cryptocurrency hedge fund Three Arrows Capital Limited

Justin Davis 💵

Team: Sarah Latham, Maria On 💵, Alan Wong 💵, Shane Quinn 🖽, Romauld Johnson, James McDermott

Pritish Virgin Islands, Hong Kong

Case

1 July 2022 | 2 min read

## Ogier advises Old Fashion Research on US\$100m fund launch investing in crypto space

Kate Hodson 💵 💵

Team: Alan Wong 💵

P Hong Kong, Cayman Islands

Deal

22 February 2022 | 1 min read

### Ogier represents New Frontier Public Holding Ltd on the completed takeprivate of NYSE listed New Frontier Health Corporation

Nathan Powell

Team: Michael Snape 🕮, Oliver Payne 🕮, David Nelson, Kate Hodson 🕮 🕮, Kendrick Cheung , Alan Wong 🕮

Hong Kong

Deal

Sustainable funds experts assist launch of US\$50 million hospitality fund

Kate Hodson III · III

Team: Alan Wong IIII

Phong Kong

Deal

26 February 2021 | 2 min read

Ogier advises ORI Capital on launch of its second healthcare fund

Kate Hodson □□ ·□□

Team: Alan Wong 💵

Hong Kong

Deal

19 June 2020 | 1 min read

Ogier advises Hammer Capital on fund launch for US\$1.1 billion takeprivate of Bitauto

Kate Hodson 💵 💵

Team: Alan Wong 💵

Hong Kong

Deal

25 February 2019 |1 min read

Ogier advises on launch of \$300m venture fund targeting Al and fintech start-ups in China

Kate Hodson □□ ·□□

Team: Alan Wong 💵

O Cayman Islands, Hong Kong

Deal

### News and insights

15 July 2024 | 1 min read

### Ogier expands partnership with David Lin, Alan Wong, Yuki Yan

Yuki Yan 💵

Team: David Lin 000, Alan Wong 000, Nicholas Plowman 000

Phong Kong, British Virgin Islands

News

15 July 2024 | 1 min read

#### David Lin@Alan Wong@Yuki Yan@@@@Ogier@@@@@

Yuki Yan 👊

Team: David Lin 000, Alan Wong 000, Nicholas Plowman 000

Phong Kong, British Virgin Islands

News

15 July 2024 | 1 min read

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Nicholas Plowman

Team: Lin Han □□, David Lin □□□, Alan Wong □□□, Kate Hodson □□ ·□□, Richard Bennett

Hong Kong

News

10 July 2024 | 1 min read

## Ogier wins Best Offshore Law firm for third straight year at HFM Asia Services Awards 2024

Nicholas Plowman

Team: Lin Han 00, David Lin 000, Alan Wong 000, Kate Hodson 00 -00, Richard Bennett

Hong Kong

News

#### Ogier's Hong Kong team praised in latest Legal 500 rankings

News

1 November 2023 | 1 min read

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Alan Wong 💵

Team: Kate Hodson □□ ·□□, Nicholas Plowman □□□, Giorgio Subiotto, Laura Sephton

Insight

19 October 2023 | 6 min read

#### Listing of investment funds on the Cayman Islands Stock Exchange

Alan Wong 💵

Team: Kate Hodson □□ ·□□, Nicholas Plowman □□□, Giorgio Subiotto, Laura Sephton

Insight

17 November 2022 | 5 min read

## Snapshot: key considerations for crypto funds in the event of a crypto exchange collapse

Kate Hodson 💵 💵

Team: Alan Wong 💵

Hong Kong

Insight

28 September 2022

#### Ogier At A Glance guide to Digital Assets and Innovative Technologies

Michael Killourhy

Team: Bradley Kruger, Chris Wall, Tim Clipstone, Kate Hodson □□ ·□□, Alan Wong □□□, Dominic Conlon, and 3 more

Ocayman Islands, Jersey, Ireland, Hong Kong, Guernsey, Luxembourg Legal Services

Insight

### Recognition

"Knowledgeable and responsive. I have worked with a few other offshore firms too and they are definitely one of the best in town."

IFLR 1000, 2022

"Provides practical and precise advice promptly, which is very helpful and exactly what we are looking for! Very experienced and commercial in the investment funds area."

IFLR 1000, 2022

"Rising Star"

IFLR 1000, 2021

"Responsive and provided high quality work in the very tight deadlines we imposed."

IFLR 1000, 2021

"Their response was always very quick and logical."

Client feedback, 2019