

## Janice Chu 朱嘉仪

Counsel

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VCard



## Areas of expertise

Corporate

Equity Capital Markets

Legal

Listing services

Mergers and Acquisitions

## Background and experience

Janice's practice focuses on IPOs and listings in Hong Kong, the PRC and the United States. She also advises on a broad range of corporate finance transactions, including Hong Kong and US SPAC listings, de-SPAC transactions, privatisations, takeovers, pre-IPO investments, mergers and acquisitions, private equity and general corporate matters.

Before joining Ogier, Janice worked as an associate in Paul Hastings, where she focused on capital market transactions, including advising on Hong Kong IPOs, takeovers, mergers and acquisitions, and other general corporate matters.

Janice is fluent in Cantonese, English and Mandarin.

Recent representative transactions:

- Xiezhong International Holdings Limited on its US\$31.3 million privatisation and delisting from the HKSE
- China Youran Dairy Group (SEHK:9858) on its HK\$3.44 billion Hong Kong IPO
- Modern Chinese Medicine Group Co. Ltd. (SEHK:1641) on its Hong Kong IPO
- Geely Automobile Holdings Ltd (SEHK: 0175) on its US\$3 billion secondary listing on Shanghai's STAR stock exchange

- China New Energy Limited (SEHK: 1156) on its delisting from AIM of LSE and subsequent Hong Kong IPO
- InnoCare Pharma Limited on its HK\$2.24 billion Hong Kong IPO
- CSSC (Hong Kong) Shipping Company Limited (SEHK:3877) on its HK\$2.2 billion Hong Kong IPO

#### Admitted in:

2023 - England and Wales

2017 - Hong Kong (non-practising)

#### Education:

- PCLL, The University of Hong Kong
- LLB, The University of Hong Kong
- BSocSc (Government & Laws), The University of Hong Kong

## Languages

Cantonese

English

Mandarin

## Profile (Simplified Chinese)

朱嘉仪律师专注于香港、中国境内和美国的上市及首次公开募股业务。朱律师的执业领域涵盖广泛的公司融资交易，包括香港及美国SPAC上市、de-SPAC交易、私有化、上市公司收购、上市前融资、合并和收购、私募股权和一般的公司事务。

#### 背景和经验

在加入本所之前，朱律师曾是普衡律师事务所的律师，专注于资本市场交易，包括就香港首次公开募股、收购、并购和其他一般公司事务提供法律意见。

朱律师会流利的广东话、英文和普通话。

#### 近期代表性交易：

- 协众国际控股有限公司2.423 亿港元的私有化并从香港联交所退市
- 中国优然牧业集团有限公司(港交所: 9858)筹集34.4亿港元的香港上市

- 现代中药集团有限公司(港交所:1641)的香港上市
- 吉利汽车控股有限公司(港交所:0175)在上海科创板筹集 30 亿美元的二次上市
- 中科天元(China New Energy Limited) (港交所:1156)从伦敦证券交易所的另类投资市场(AIM)退市及随后的香港上市
- InnoCare Pharma Limited筹集22.4亿港元的香港上市
- 中国船舶(香港)航运租赁有限公司(港交所:3877)筹集22亿港元的香港上市

## 专业资格

2023年 - 英格兰和威尔斯

2017 - 香港 (非执业中)

## 教育背景

- 法律专业证书, 香港大学
- 法学学士, 香港大学
- 社会科学学士(政治学与法学), 香港大学

## Examples of work

[View more examples of work](#)

11 July 2024 | 1 min read

Ogier奥杰为Chenghe Acquisition II Co.在纽约证券交易所进行... 8600万美元的SPAC首次公开募股提供法律服务

Deal

5 July 2024 | 1 min read

Ogier advises Chenghe Acquisition II Co on US\$86 million... SPAC IPO on the NYSE

Deal

1 May 2024 | 1 min read

Ogier advises on Nasdaq IPO and listing of Top Wealth... Group Holding Limited

Deal

9 April 2024 | 1 min read

Ogier acted as BVI  
counsel on the IPO  
and Nasdaq listing o...  
Intelligent Group  
Limited

Deal

9 April 2024 | 1 min read

Ogier在Intelligent  
Group Limited的首次  
公开募股和纳斯达克...  
上市中担任英属维尔  
京群岛法律顾问

Deal

21 March 2023

Ogier advises Summit  
Healthcare on its de-  
SPAC merger with YS...  
Biopharma

Florence Chan

Team: Nathan Powell, Carmen Leung,  
Janice Chu 朱嘉仪

Hong Kong

Deal

18 January 2023

Ogier advises on the  
Main Board IPO of  
Howkingtech...  
International Holding  
Limited

Janice Chu 朱嘉仪

Team: Nathan Powell, Jenson Ng ,  
Jasmine Lin 林海鹰

Cayman Islands, Hong Kong, British  
Virgin Islands

Deal

18 January 2023

奥杰为濠曝科技國際  
控股有限公司 (HKEX:  
2440) 计划的香港联...  
证券交易所主板上市  
项目中担任开曼群岛  
及英属维尔京群岛法律  
顾问。Ogier advises  
on the Main Board  
IPO of Howkingtech  
International Holding  
Limited (Simplified  
Chinese)

Janice Chu 朱嘉仪

Deal

17 January 2023

Ogier advises on the  
Main Board IPO of  
Meihao Medical Grou...  
Co Ltd

Janice Chu 朱嘉仪

Team: Nathan Powell, Jenson Ng ,  
Jasmine Lin 林海鹰

Cayman Islands, British Virgin Islands,  
Hong Kong

Deal

17 January 2023

## 奥杰助力美皓醫療集團有限公司香港主板上市项目 Ogier...

advises on the Main Board IPO of Meihao Medical Group Co Ltd (Simplified Chinese)

Janice Chu 朱嘉儀

Team: Nathan Powell, Jenson Ng , Jasmine Lin 林海鷹

Cayman Islands, British Virgin Islands, Hong Kong

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Deal

## News and insights

Find out more

29 March 2022 | 1 min read

### 奥杰为北京格灵深瞳信息技术股份有限公司在上交所科创板... 1.83亿人民币的IPO提供法律服务

Janice Chu 朱嘉儀

Team: Nathan Powell, Jenson Ng

Hong Kong

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News

26 January 2022

### Amendments to the constitutional documents for... offshore companies listed in Hong Kong

Nathan Powell

Team: Rachel Huang, Janice Chu 朱嘉儀

Hong Kong

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News

26 January 2022

### 在香港上市的离岸公司章程文件修订 Amendments to the... constitutional documents for offshore companies listed in Hong Kong (Simplified Chinese)

Nathan Powell

Team: Rachel Huang, Janice Chu 朱嘉儀

Hong Kong, Cayman Islands

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News

30 December 2021 | 9 min read

## Hong Kong updates listing regime for SPACs from 1 January 2022

Nathan Powell

Team: Rachel Huang, Janice Chu 朱嘉仪

Hong Kong

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News

30 December 2021 | 2 min read

## 香港更新特殊目的收购公司 (SPAC) 上市制度 并于2022 年1月1日生效 Hong Kong updates listing regime for SPACs from 1 January 2022 (Simplified Chinese)

Nathan Powell

Team: Rachel Huang, Janice Chu 朱嘉仪

Hong Kong

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News

27 January 2021

## Ogier has advised on Modern Chinese Medicine Group Co... Ltds Hong Kong listing

Nathan Powell

Team: Janice Chu 朱嘉仪, Jenson Ng

British Virgin Islands, Cayman Islands, Hong Kong

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News

13 May 2020

## Ogier advises InnoCare Pharma Limited on its... HK\$2.24 billion (US\$287 million) Hong Kong IPO

Nathan Powell

Team: Janice Chu 朱嘉仪, Jenson Ng

Hong Kong

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News