

David Mathews

Managing Associate

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VCard



Areas of expertise

Banking and Finance



Corporate



Economic Substance



Equity Capital Markets



Legal



Leveraged Finance



Mergers and Acquisitions



Private Equity



Private Equity



Regulatory



Technology and Web3



Banking and Finance

Economic Substance
Equity Capital Markets
Leveraged Finance
Mergers and Acquisitions
Regulatory

Background and experience

David is a member of the transactional team in the British Virgin Islands, advising on a wide variety of corporate and finance matters. As a part of the firm's fintech team, David also advises BVI token issuers and platform operators on their initial coin offerings and subsequent operations.

David is also part of Ogier's multi-disciplinary Private Equity team. He specialises in acquisitions and disposals (including the structuring of vehicles for these purposes), investment and shareholder agreements, and management incentive plans, with experience in acquisition financing transactions. David's achievements include working on Texas Pacific Group's 2019 exit from their investment in the London Main Board listed Russian retailer Lenta, as part of one of the largest all cash offers for a listed BVI company ever, and advising Bain Capital-backed Toys R Us on the sale of their Asian business.

Before joining Ogier, David worked for another leading BVI law firm where he specialised in mergers and acquisitions and finance. Prior to this, he worked in the London office of Kirkland & Ellis International LLP, where he focused primarily on multi-jurisdictional private equity transactions, including mergers and acquisitions, leveraged finance, and debt capital markets.

David holds an MA from the University of Oxford, and studied the GDL and LPC at the College of Law in London, receiving a distinction for both courses.

Admitted in:

2015 - British Virgin Islands
2012 - England & Wales (non-practising)

Languages

English
Spanish

Examples of work

View more examples of work [>](#)

17 November 2022

Ogier advises on US\$2.5 billion ICONIQ merger with East Stone Acquisition Corporation

Bradley Kruger

Team: Christian Burns-Di Lauro, Michael Killourhy, David Mathews, Paul Heath, Caroline Dekker, Marcus Hallan

📍 Cayman Islands, British Virgin Islands, Jersey

Deal

3 November 2022

Ogier advises Bull Horn Holdings SPAC on US\$175 million merger with Coeptis Therapeutics

Michael Killourhy

Team: David Mathews

📍 British Virgin Islands

Deal

30 August 2022

Ogier advises Founder SPAC on US\$1.7 billion merger with Rubicon Technologies

Michael Killourhy

Team: David Mathews, Bradley Kruger

📍 Cayman Islands, British Virgin Islands

Deal

11 July 2022

Ogier in BVI advises on US\$1.3 billion restructuring of Noble Trading

Ray Wearmouth

Team: David Mathews, Grant Carroll, Daniel Mitchell

📍 British Virgin Islands

Deal

28 June 2022

Ogier in BVI advises on approximately US\$2 billion restructuring for Constellation Group

Michael Killourhy

Team: David Mathews, Tiffany Tolliss, Ray Wearmouth, Grant Carroll

📍 British Virgin Islands

Deal

2 September 2021

Ogier advises on US\$1.9 billion Kismet – Nexters merger

Michael Killourhy

Team: David Mathews

📍 British Virgin Islands

Deal

1 September 2021

Ogier advises WOO Network on creation of native WOO tokens

Michael Killourhy

Team: David Mathews

📍 British Virgin Islands

Deal

11 August 2020

Ogier advises Kismet Acquisition One Corp on its US\$ 250 Million IPO

Michael Killourhy

Team: David Mathews

📍 British Virgin Islands

Deal

27 February 2020

Ogier advises on US\$138m East Stone Acquisition Corp. Initial Public Offering

Michael Killourhy
Team: David Mathews

📍 British Virgin Islands

Deal

16 July 2019

Ogier acts on US\$ 76 million Chinese Transmission Products Deal

Michael Killourhy
Team: Tiffany Tolliss, David Mathews

📍 British Virgin Islands

Deal



News and insights

Find out more [>](#)

24 April 2023

BVI Virtual Asset Service Providers Act - be ready for the deadline

Michael Killourhy
Team: Simon Schilder, David Mathews

📍 British Virgin Islands

Insight

27 February 2023

Crypto-currency and ICOs in the British Virgin Islands

Michael Killourhy
Team: David Mathews, Simon Schilder

📍 British Virgin Islands

Insight

5 January 2023

British Virgin Islands enacts new Virtual Assets Service Providers Act

Michael Killourhy

Team: David Mathews, Simon Schilder

📍 British Virgin Islands

Insight

11 November 2022

Ogier in BVI praised as "the go-to firm" in Legal 500 2023

Ray Wearmouth

Team: Brian Lacy, Michael Killourhy, Nicholas Burkill, Nicholas Brookes, Grant Carroll, David Welford, and 6 more

📍 British Virgin Islands

News

25 August 2022

BVI amends AML Regulations to embrace new industries

Michael Killourhy

Team: David Mathews, Simon Schilder

📍 British Virgin Islands

Insight

11 November 2021

Ogier "the Rolls Royce firm in the BVI" in Legal 500 Caribbean Guide 2022

Nicholas Brookes

Team: Nicholas Burkill, Grant Carroll, Michael Killourhy, Brian Lacy, Simon Schilder, Ray Wearmouth, and 6 more

📍 British Virgin Islands

News

17 November 2020

Ogier in the BVI recognised as the stand out offshore firm

Nicholas Brookes

Team: Nicholas Burkill, Grant Carroll, Michael Killourhy, Brian Lacy, Simon Schilder, Ray Wearmouth, and 6 more

📍 British Virgin Islands

News

13 November 2019

David Mathews promoted to Senior Associate at Ogier

David Mathews

Team: Ray Wearmouth

📍 British Virgin Islands

News

18 October 2019

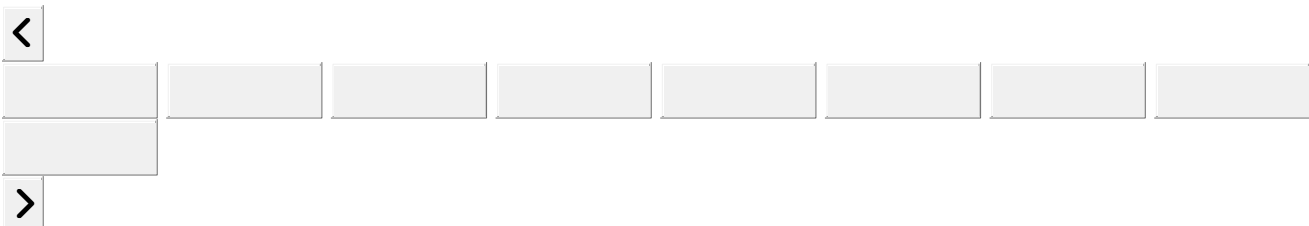
Ogier one of top ten MandA legal advisers in Central and Eastern Europe

Grant Carroll

Team: Michael Killourhy, Ray Wearmouth, David Mathews

📍 British Virgin Islands

News



Recognition

"Rising star"

Legal 500 Caribbean, 2023

View more 

"David Mathews has been a pleasure to work with. Always prompt with very timely, thoughtful advice on pressing matters"

Legal 500 Caribbean, 2023

"Responsive, timely, knowledgeable and proactive."

Client feedback, 2020

"Very thorough and very diligent."

Client feedback, 2020