

## Stephen Lord

Senior Associate

Jersey



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## Areas of expertise

Legal >

Private Wealth >

## Background and experience

Stephen advises on non-contentious trust matters and has a particular focus on the drafting of trust instruments and supplemental trust deeds. He has spent time on secondment at an international bank where he acted as in-house legal counsel for 9 months.

Stephen has a STEP Diploma in Tax and Estate Planning and was part of the Private Client team

at Howard Kennedy, where he specialised in trusts, the administration of complex estates, wills and succession planning for high-net worth individuals, prior to joining Ogier in 2019.

Stephen graduated with a BA (Hons) degree in English Literature and Language and obtained his LLB from the College of Law (York and London) in 2009.

He is a member of the Law Society and a full member of STEP.

**Admitted in:**

2012 - England and Wales

## News and insights

Find out more >

2 November 2023 | 4 min read

### Clarity for trustees around corporate trustee mergers: the Jersey perspective

Stephen Lord

Team: James Campbell, Raulin Amy

📍 Jersey

Insight

9 August 2021

### Ogier's Private Wealth team in Jersey maintains top-tier ranking in new Chambers HNW Guide

James Campbell

Team: Josephine Howe, Katherine Neal, Henry Wickham, Richard Laignel, Katie Baxter, Stephen Lord, and 1 more

📍 Jersey

News

16 March 2021

### B v Erinvale: the Jersey Royal Court intervenes to set aside a trustee decision

Stephen Lord

Team: James Campbell

