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Ogier BVI advised Capita Asset Services on the GBP 1.65 billion restructuring of the General Healthc

Deals - 03/06/2015

Ogier BVI advised Capita Asset Services on the GBP 1.65 billion restructuring of the General Healthcare Group. GHG owns BMI Healthcare which is one of the UK's largest private hospital groups. The two year long restructuring involved over 30 BVI entities and the restructuring of GBP 1.65 billion of loan financing including existing swap positions and senior loans held by a syndicate that included two separate CMBS transactions.

The legal team consisted of Ray Wearmouth and Christopher Newton

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