## Ogier

# Ogier acts on US\$400 million offering of common stock

Deals - 30/06/2017

Ogier has acted as Cayman Islands legal counsel on the offering of common stock by a US-based solid waste and recycling company on the New York Stock Exchange and the disposal of interests in the company by our client's affiliate.

Ogier provided advice in respect of the underwriting, custody and lock-up arrangements on the US\$400 million offering. Our role in the transaction reflected the team's relationship with the client as a trusted advisor.

Ogier's broad corporate services and expertise together with our commercial focus and flexibility enabled the team, led by partner James Heinicke working with managing associate James Lydeard, to advise the transaction participants as a whole in order to close the transaction smoothly.

### **About Ogier**

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

#### Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under Legal Notice

#### Meet the Author



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