



Ogier acts in refinancing and intra-group restructuring

Deals - 01/06/2018

Ogier acted in connection with the issuance of a USD\$520 million loan note to refinance a client's existing facility and group restructuring.

Ogier provided Jersey law advice in connection with the issuance of the loan note by a Jersey incorporated issuer, the proceeds of which were used to repay the group's existing indebtedness. Ogier also assisted with the related intra-group restructuring as a result of the refinancing.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

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