



Ogier advises on private equity investment firm merger

Deals - 19/06/2019

Ogier has advised a European multi-strategy private equity investment firm based in Luxembourg on a complex Euro 830 million merger in which the target company was composed of more than 11 Luxembourg SPVs of different forms (SARL, SA, SCSp).

The transaction involved the setting up of the Luxembourg group of companies, initial private equity acquisitions, an AIFMD analysis, the financing of the main (and then add-on) acquisitions, the implementation of additional debt and equity financing and the drafting of all the related legal documentation.

The Ogier team led by Laurent Thailly, assisted by H  l  ne Arvis and Sandra Mohand-Oussaid, dealt with the corporate and finance aspects of the transaction. This also included the review/negotiation of the facility agreement and the related security documents.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

Meet the Author



Laurent Thailly

Partner

Luxembourg Legal Services

E: laurent.thailly@ogier.com

T: + 352 2712 2032

Key Contacts



H  l  ne Arvis

Counsel

Luxembourg Legal Services

E: helene.arvis@ogier.com

T: +352 2712 2059

Related Services

Banking and Finance

Corporate

Mergers and Acquisitions

Legal

Related Sectors

