



Ogier advises China Reinsurance Corporation on US\$800 million keepwell structure notes offering

Deals - 30/06/2017

Ogier's corporate team in Hong Kong acted as counsel to China Reinsurance Finance Corporation Limited (**China Reinsurance**).

Partner Nathan Powell and senior associate Cecilia Li provided BVI legal advice in relation to China Reinsurance's issue of 3.375% bonds due 2022 in the principal amount of US\$800 million, which had the benefit of a keepwell and liquidity support deed by China Reinsurance (Group) Corporation. The Ogier team also provided further support on China Reinsurance's subsequent US\$700 million tap issue of notes.

Our team worked alongside Davis Polk & Wardwell, who acted as the issuer's international counsel, and Clifford Chance, who acted as the underwriters' international counsel.

About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

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