



# Ogier advises Canadian family office on establishing investment vehicle to hold private equity asset

Deals - 01/02/2022

Ogier advised a Canadian family office in relation to the establishment of an investment vehicle to hold European private equity assets for the benefit of family members.

Our work included Jersey law advice on the acquisition, holding and disposal of assets and in respect of distributions of income and capital through the structure.

Alongside the investment structure, a Jersey carried interest structure was established for the benefit of senior investment principals.

We worked closely with onshore counsel to provide Jersey legal and regulatory advice in relation to the entities in the wider structure, including under Jersey's investment fund legislation and the Financial Services (Jersey) Law 1998.

## About Ogier

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. We regularly win awards for the quality of our client service, our work and our people.

## Disclaimer

This client briefing has been prepared for clients and professional associates of Ogier. The information and expressions of opinion which it contains are not intended to be a comprehensive study or to provide legal advice and should not be treated as a substitute for specific advice concerning individual situations.

Regulatory information can be found under [Legal Notice](#)

## Meet the Author



James Campbell

Partner

Jersey

E: [james.campbell@ogier.com](mailto:james.campbell@ogier.com)

T: [+44 1534 514230](tel:+441534514230)

## Key Contacts



Emily Haithwaite

Group Partner, Ogier Legal L.P.

Jersey

E: [emily.haithwaite@ogier.com](mailto:emily.haithwaite@ogier.com)

T: [+44 1534 514072](tel:+441534514072)



Richard Laignel

Managing Associate

Jersey

E: [richard.laignel@ogier.com](mailto:richard.laignel@ogier.com)

T: [+44 1534 514151](tel:+441534514151)

## Related Services

Investment Funds

Private Wealth

Private Wealth and Jersey Private Funds

Legal

## Related Sectors

Private Equity

Trusts Advisory Group

Funds Hub