



The following topic areas will be covered by our Ogier hosts:

Trustees and ESG investments

Presented by Sally Edwards, Partner in Private Wealth and Katherine Neal, Counsel in Private Wealth

Following on from our previous TAG webinar, Sally and Katherine will look at more issues in relation to trustees and ESG investments. Sally will consider the types of clauses that trustees may wish to consider including in trust deeds to allow ESG investments and Katherine will look at the use of ESG investments for trustees of pensions.

B v Erinvale PTC Limited and Ors

Presented by Stephen Lord, Associate in Private Wealth

Stephen will discuss the recent Jersey case of B v Erinvale PTC Limited and Ors where the Royal Court considered but refused a blessing application.

An update on the Financial Services (Disclosure and Provision of Information) (Jersey) Law 2020

Presented by Josephine Howe, Partner in Private Wealth

Josephine will provide an update on The Financial Services (Disclosure and Provision of Information) (Jersey) Law 2020 (the DPI Law) which came into effect on 6 January 2021, together with the associated Order and Regulations.

The DPI Law affects Jersey companies, foundations, incorporated limited partnerships, limited liability companies, limited liability partnerships and separate limited partnerships (both existing and new), and introduces a revised statutory framework for reporting information on beneficial owners and controllers to the Jersey Financial Services Commission.

If you would like to attend this webinar, please email Alessia Zammataro.