

Cross-serviceline Ogier team advises on the establishment of multiple Jersey private funds for international family office

News - 24/01/2022

Ogier's cross-service line capabilities are showcased in the case of our long-standing client, a family office based in Switzerland, the UK and Jersey (estimated wealth approximately \$30 billion).

Our Investment Funds team advised in respect of a number of investment-related matters, including the establishment of a Jersey Private Fund to invest in UK commercial real estate, the establishment of a Jersey Expert Fund to invest in a portfolio of hedge funds, the restructuring of a series of 'friends and family' private equity funds and the establishment of a Jersey Private Fund to invest in insurance-linked securities.

Ogier's non-contentious regulatory team advised in relation to the applicability of Jersey's economic substance rules to the family holding structures, fund management entities and co-investment arrangements as well as in relation to the application of the anti-money laundering framework.

Our Private Wealth team led in respect of the establishment and operation of employee incentive and carried interest arrangements.

Ogier's Banking and Finance team acted for a number of the client's fund structures, as borrowers, advising as to fund finance matters, including security arrangements.

Contacts



James Campbell
Partner
Jersey
james.campbell@ogier.com
T+44 1534 514230
M+44 7797 772211



Simon Felton
Partner
Jersey
simon.felton@ogier.com
T+44 1534 514387
M+44 7797 920348



Emily Haithwaite
Group Partner, Ogier Legal L.P.
Jersey
emily.haithwaite@ogier.com
T+44 1534 514072
M+44 7797 825183



Katherine Neal
**Head of Employee Incentives,
Private Wealth Jersey**
Jersey
katherine.neal@ogier.com
T+44 1534 514272



Katie Baxter
Senior Associate
Jersey
katie.baxter@ogier.com
T+44 1534 514173

Related services

Private Wealth
Investment Funds
Jersey Private Funds
Banking and Finance