



# Ogier Global Debt Capital Markets and Aviation

Ogier Global offers integrated legal and corporate services. With a global presence of offices across Asian, Caribbean, European and Middle Eastern time zones, we can ensure complex transactions are completed within the tightest of deadlines.

Our legal team works closely with Ogier Global's corporate and fiduciary professionals to support clients with the formation and administration of asset finance vehicles, public and private debt issuers and securitisation vehicles.

This synergy is particularly beneficial in the aviation industry, where the structuring of debt through capital markets can provide the necessary leverage for large-scale aircraft leasing operations, aligning financial strategy with asset management.

## Corporate Services

### Debt Capital Markets

Our debt capital markets teams have extensive experience working on a variety of transactions that utilise special purpose vehicles (SPVs) including residential mortgage-backed securities (RMBS), commercial mortgage-backed securities (CMBS), asset-backed securities (ABS), loan origination, synthetic securitisations, note issuance programmes, syndicated loans and repackaged securities.

### Aviation

Our aviation team has practical leasing experience having previously worked in-house for some of the leading lessors and asset managers. They are fully aware of the demands placed on support functions in the leasing industry and have tailored their services to offer innovative, bespoke and cost effective solutions to their clients.

Our comprehensive service offering includes full life cycle administrative and compliance support on an SPV. Our presence in multiple jurisdictions provides us with the capabilities to offer bespoke products such as Cayman Islands incorporated, Irish tax resident vehicles in a seamless manner maximising both efficiency and cost effectiveness.

### Services include:

- SPV incorporation services
- Share trustee/Orphan ownership
- Company secretarial
- Registered address
- Corporate and individual independent directors
- Registration services (Tax/FATCA/CRS and LEI)
- Escrow services and cash management including the opening of bank accounts
- Provision of authorised signatories
- Management agent services – ABS structures
- Transaction management and document review
- Accounting and financial reporting
- Lease management services including invoicing and cash collection
- Regulatory reporting services
- Escrow agent
- Process agent
- Access to Ogier Connect \*

\* Ogier Connect is a corporate administration portal for clients, designed to offer real-time, secure access to a personal library of statutory documents, registers of ownership, board packs, invoices and more. Our market-leading encryption offers security and peace of mind.

Our team members are professional and proactive problem solvers with practical working knowledge of the aviation industry and debt capital markets

## Ogier Global key contacts



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## Banking and finance

Matching the right level of experience and expertise to each transaction, our top tier global Banking and Finance legal team has built our practice to advise all stakeholders across the full product lifecycle.



### Structured Finance

From debt and other security instrument listings to complex cross-border financing transactions, restructuring and insolvency, we draw on the complementary disciplines of our banking structured finance, fund finance, investment funds, corporate and dispute resolution teams to provide an efficient service.



### Aviation

Our team has considerable experience advising in respect of the acquisition, lease and sale of aircraft, as well as aircraft registration, aircraft certification and security registration.

We advise both lenders and borrowers on all aspects of aircraft financing, and have extensive experience of the security granted in relation to such financing. This includes all aspects of debt and structured finance, security enforcement, restructuring and insolvency.

## Listing services

We streamline the securities listing process on various exchanges. Our expert teams support issuers with guidance and assistance, covering both initial listings and ongoing compliance with listing rules and obligations.

Our legal team supports our listing offering by advising on compliance with local listing rules, for both regulated and unregulated exchanges, as well as advising on broader European frameworks including Market Access Regulation (MAR), the Prospectus Regulation and the Transparency Directive.

## Legal key contacts



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