



Servicing strong demand in equity capital markets

Ogier's global equity capital markets team has significant experience in advising on the listings of investment vehicles, operating companies and special purpose acquisition companies (SPACs) on major stock exchanges throughout the world.

Capital markets in particular have seen strong demand on the equity side, especially for SPACs, with Ogier advising a number

of billion-dollar plus transactions in recent years despite an uncertain global political back-drop.

Our team specialises in cross-border transactions, with teams spanning the Asia, US and European timezones to provide time-critical advice in complex, large-scale transactions.

London

Ogier advised **Merian Chrysalis Investment Company Limited**, an incorporated Guernsey registered investment scheme, on its IPO and admission to trading on the LSE Main Market

Ogier's Guernsey team advised on the launch of Continental Investment Partner's AIM-listed £55 million fund, **CIP Merchant Capital Limited** on the Specialist Fund Segment of the LSE Main Market

Ogier's Guernsey team advised on the US\$477 million launch of **The Schiehallion Fund Limited**, admitted to the Specialist Fund Segment of the LSE Main Market

Ogier's BVI team advised **Lenta**, Russia's second largest hypermarket chain, on its IPO and SPO on the main market of the London Stock Exchange

New York

Ogier acted as Jersey counsel to **Ancor plc** in its role in an Australian scheme of arrangement, inversion and listing of securities on the NYSE

Ogier advised on the Jersey law aspects of the merger and listing of the newly incorporated Jersey company **Clarivate Analytics plc** on the NYSE

Ogier's BVI team advised on the \$200 million IPO on the NASDAQ Capital Market of **Electrum Special Acquisition Corp.**

Ogier's Jersey team advised cancer treatment company **NovoCure Limited** on its \$165 million IPO on NASDAQ

Ogier acted as Cayman Islands and BVI counsel **Ruhnn Holding Limited**'s \$125 million IPO on NASDAQ

Shanghai

Ogier acted as Cayman and BVI counsel on **Foxconn Industrial Internet Company Limited**'s RMB 27 billion (US\$ 4.3 billion) IPO on the Shanghai Stock Exchange, a record-breaking domestic listing for China

Hong Kong

Ogier acted as BVI counsel to **CSSC (Hong Kong) Shipping Company Limited**, one of the world's leading ship leasing companies, on its HK\$2.2 billion IPO on the Main Board of the Hong Kong Stock Exchange

Meet the team



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Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. Regulatory information can be found at ogier.com

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