



At a Glance guide to Cayman Trustee Solutions for Unit Trusts

Ogier's corporate administration business, Ogier Global, works with our partner-led legal teams specializing in all aspects of the structuring and establishment, governance, regulation and operation of Cayman Islands alternative investment funds.

Ogier Global's Cayman trustee team has a long and successful track record servicing unit trust structures. Our senior team members have many years of combined experience in the offshore finance sector and are focused on providing the highest level of personal service, working collaboratively with clients and delivering commercial solutions in the most efficient way.

The Cayman trustee team makes up one of the most experienced independent Cayman trustees in the Japan-focused market where Cayman unit trusts remain a popular structure for investment funds.

The Ogier Global team has worked with most of the major financial institutions in Japan with the strongest exposure within the Japanese asset management (investment trust) market in both private placement and retail offerings. The team also services clients outside of Japan including out of Hong Kong, Singapore and the US.

5 things to know about Ogier Global's Cayman solutions



Unit trust trustee services

We can provide services to a variety of unit trust structures such as stand-alone, master-feeder and umbrella trusts with various sub-trusts



Directorship services

Our Unit Trust team works closely with our independent directorship team who can act for Cayman SPCs, SPVs and blocker companies



Trustee team

Our trustee team is headed by legal professionals who are able to make their own independent decisions and the flexibility to adapt to the growing documentation demands required from a trustee



AML officer services

Ogier Global has a dedicated team of AML compliance experts who can provide a tailored compliance framework for Cayman fund structures



AEOL (FATCA / CRS) services

Our dedicated AEOL team support funds in complying with their AEOL obligations, taking responsibility off the Manager



Ogier Global offers borderless corporate administration services from our international finance hubs across the globe so that all Japan and Asia-based clients have 24/7 coverage



Our trustee acts for for the largest and highest profile Japanese investors as well as with nearly all major Investment Managers, Banks, Insurance Groups and fund sponsors



Ogier Global's Tokyo office works with Japanese clients in both Japanese and English throughout the set up process as well as ongoing support through the life of the fund



Our clients have access to practical legal advice on BVI, Cayman, Guernsey, Irish, Jersey and Luxembourg law covering everything from fund set-up to liquidation



Supported by market-leading technology, our interactive client service portal, Ogier Connect, gives fund managers and investors real time access to statutory information and documents

Key contacts

Get in touch with our key contacts in Asia to discuss Ogier Global's trustee services:



Kate Hodson
Partner, Hong Kong
+852 9199 5699
kate.hodson@ogier.com



Nicholas Plowman
Partner, Hong Kong
+852 3656 6014
nicholas.plowman@ogier.com



Skip Hashimoto
Director, Tokyo
+ 81 3 6402 5635
skip.hashimoto@ogier.com

Meet the Cayman trustee team

Our four senior trustee professionals draw on more than 50 years' collective experience in the offshore trust and financial services industry. Sabina Jerrybandan, Adam Fox and Ben Gillooly are located in Cayman and Skip Hashimoto heads up our Tokyo office.

Unit Trust and Share Trustee Services



Adam Fox
Director, Cayman Islands
+1 345 815 1735
adam.fox@ogier.com



Ben Gillooly
Director, Cayman Islands
+1 345 815 1764
ben.gillooly@ogier.com



Sabina Jerrybandan
Director, Cayman Islands
+1 345 815 1741
sabina.jerrybandan@ogier.com