



Cayman Islands ICO and Blockchain Legal Services

We were among the very first offshore law firms to advise on Initial Coin Offerings (ICOs) and Security Token Offerings (STOs) and are highly experienced in the sector.

To date, we have advised on more than 50 ICOs, STOs and initial loan offerings (ILOs), assisting our clients with utility, access and security token generation events across a wide range of sectors including entertainment, real estate, medical, advertising, education, communications and Blockchain support.

We have a proven track record in advising on ICOs, STOs and ILOs, as well as more traditional investment funds investing in cryptocurrency, Blockchain businesses and ICOs. Our team has the expertise and

experience to advise on launches and ongoing operation including governance and regulation, getting straight to the point to simplify often complex legal issues for our clients operating in this sector and driving value.

Cayman is the leading offshore jurisdiction for ICOs because of its tax neutrality, the sophisticated structuring options available and the world-class level of both regulation and professional services.

ICOs and token type

Utility



Access



Securities



Client industry/sectors



Entertainment



Finance



Multi-sector



Real Estate








Medical



Advertising

About Ogier's Digital Blockchain and Fintech Group

-  **Regulatory**
We provide a full written memorandum of regulatory advice. In the memorandum and our subsequent advice we will highlight the Cayman entities' AML obligations for you so that you can establish relationships with AML service providers and ensure that this important element is properly addressed.
-  **Launch**
We form and launch the entity that will conduct the ICO/STO/ILO (including structuring advice)
-  **Correspondence**
Correspondence and advice by email or telephone with clients and other service providers
-  **Bespoke**
We draft bespoke legal documents tailored to our clients' needs
-  **Documents**
Terms and conditions of token purchase, pre-sale agreement, simple agreements for future tokens or equity, terms of use, inter-group license agreements, inter-group service agreements, advisory agreements.

About Ogier Worldwide



We offer Cayman law advice from the Caribbean, Asian and European time-zones, with Cayman-qualified partners in our Cayman, Jersey and Hong Kong offices



We are known for our investment in technology and innovation to deliver the best possible client service – we won the international category in Legal Week's Legal Innovation Awards in May 2018



We are the only offshore law firm with a presence in Luxembourg and can advise on GDPR compliance for any ICO or STO



We advise on BVI, Cayman, Guernsey, Jersey and Luxembourg law in Banking & Finance, Corporate & Commercial, Dispute Resolution, Investment Funds, Private Client & Trusts, and Tax



We provide legal services in 99 countries and in 17 languages, with clients including 41 of the top 50 global law firms and 21 of the top 25 global banks

Contacts

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