



Ogier at a glance Leveraged Finance

Ogier's international leveraged finance team advises lenders, private equity sponsors and borrowers/issuers on a wide range of transactions. These include corporate acquisitions/sales, secured facilities, high yield transactions, and bank and bond financings. We also advise corporate groups and issuers on the listing of debt securities on The International Stock Exchange (TISE).

Our service include advice and documentation covering:



Corporate acquisitions/sales



Secured facilities



High yield transactions



Bank and bond financings



Debt listings



SPV establishment



Security agreements and registration



Enforcement and insolvency advice



Corporate legal opinions

Our recent experience includes advice to...



OMERS Private Equity Inc as sponsor in relation to its £935,000,000 acquisition of Vue Cinemas and related financing



The Royal Bank of Scotland PLC relating to its €305m senior facilities to finance CVC's acquisition of the Skril Group



Caledonia Investments plc on the acquisition and financing of its £118,000,000 acquisition of The Liberation Group in the Channel Islands



Goldman Sachs, Barclays and Mizuho in connection with Travelodge's inaugural £390,000,000 high yield bond offering



VTB Capital plc in connection with a US \$5.49 billion acquisition facility provided to Sacturino Limited in connection with its takeover offer and acquisition of Polyus Gold International Limited



The lenders and initial purchasers of notes issued by a Jersey SPV backed by Advent International, Bain Capital and Clessidra in relation to its acquisition of Istituto Centrale delle Banche Popolari Italiane S.p.A. - the IFLR High Yield Deal of the Year, valued at euro 2.15 billion



Goldman Sachs Bank USA who provided a \$1.1bn term loan, a £500m loan and underwrote \$950m of bonds (aggregate financing of \$2.8bn) to finance the acquisition of Amdipharm Mercury (a pharmaceutical company) by Concordia



Worldpay PLC as issuer of €500m high yield notes guaranteed by its Jersey subsidiary



Goldman Sachs and the initial purchasers of £565m 8.5% Senior Secured Notes due 2022 and £230m 11% Senior Notes due 2023 issued by Permira entities to finance the acquisition of the Lowell Group



Bank of America Merrill Lynch in relation to its amendment and restatement of its €1.7bn senior leveraged facilities made to the Euro Garages group following its merger with European Forecourt Retail Group

BVI
Ray Wearmouth

Cayman
Angus Davison
James Heinicke

Guernsey
Marcus Leese
Christopher Jones

Jersey
Bruce MacNeil
Richard Daggett

Luxembourg
Daniel Richards

Hong Kong
Anthony Oakes
David Nelson