Supporting private equity downstream transactions

Ogier is a go-to firm for all aspects of the private equity life cycle, regularly working on innovative and complex downstream transactions.

Our award-winning Private Equity team is renowned for its depth of understanding and significant experience in fund establishment, investments and exits. From domestic mergers and acquisitions to complex, cross-border transactions, we combine outstanding local knowledge with a global perspective that is fully aligned with our international client base.

We have dedicated private equity lawyers across some of the leading global centres for private equity - BVI, Cayman Islands, Guernsey, Ireland, Jersey and Luxembourg. We are perfectly placed to provide regulatory and change of control analysis, and advice on sophisticated and time critical transactions.

Jersey

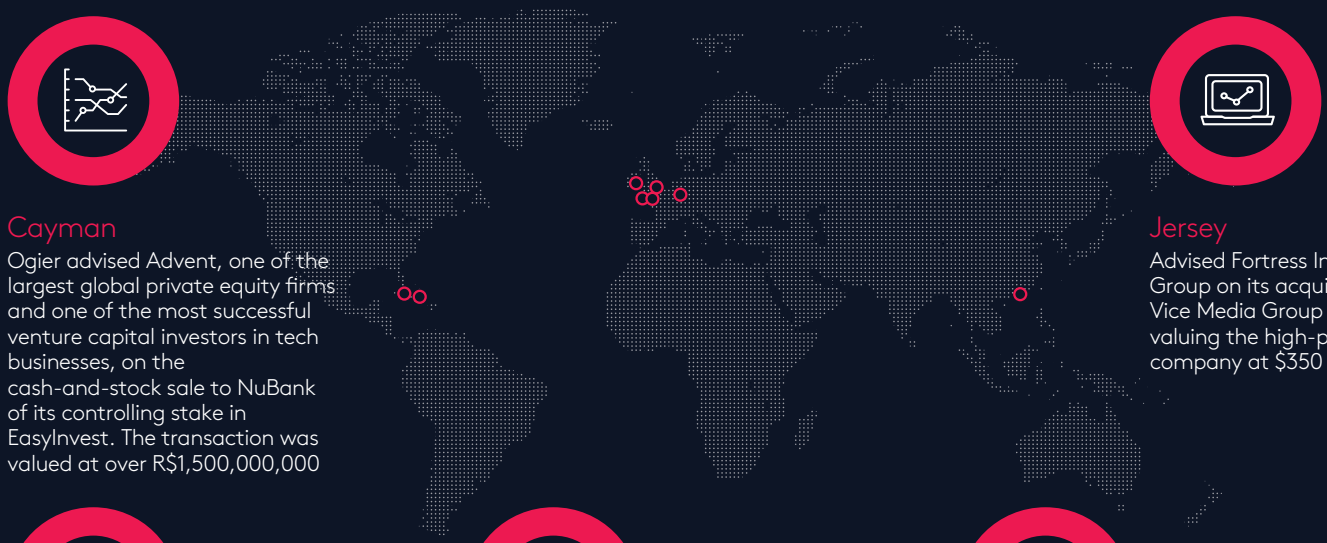
Advised Gazit Group on its €1.45 billion acquisition of Atrium European Real Estate - the first ever take private by way of a Jersey statutory merger

Luxembourg

Ogier in Luxembourg advised Baltic Classifieds Group, a portfolio company of funds advised by Apax Partners LLP, in its £330 million IPO and admission to trading on the LSE

Guernsey

Ogier in Guernsey advised Disruptive Capital on the establishment and £125 million listing on Euronext Amsterdam of Disruptive Capital Acquisition Company Limited, a Guernsey incorporated SPAC



Cayman

Ogier advised Advent, one of the largest global private equity firms and one of the most successful venture capital investors in tech businesses, on the cash-and-stock sale to NuBank of its controlling stake in EasyInvest. The transaction was valued at over R$1,500,000,000

Jersey

Advised Fortress Investment Group on its acquisition of Vice Media Group in a deal valuing the high-profile media company at $350 million

BVI

Ogier acted as British Virgin Islands counsel on NASDAQ-listed Kismet Acquisition One Corp's merger with Cyprus-based Nexters Global Limited, in a SPAC business combination valuing Nexters at an enterprise value of US$1.9 billion

Ireland

A multidisciplinary team from Ogier in Ireland acted for Thorntons Recycling on the acquisition of Irish waste management business The City Bin Co. The team also provided competition law advice while the sale was reviewed by the Competition and Consumer Protection Commission

Hong Kong

Acted as as Cayman Islands counsel on corporate and debt finance matters to an investor consortium comprising DCP Capital Partners, Ocean Link Partners Limited and Rick Yan, the chief executive officer of 51job Inc, in the US$5.7 billion take-private of the company

Ogier

Downstream Private Equity team
Key partner contacts

Our global Private Equity team includes more than 100 partners and legal professionals across European, Asian and Caribbean time zones. Below are the key contacts for downstream transactions in each of our jurisdictions.



Natalie Bell
Partner
Cayman Islands
natalie.bell@ogier.com



Bradley Kruger
Partner
Cayman Islands
bradley.kruger@ogier.com



Angus Davison
Partner
Cayman Islands
angus.davison@ogier.com



Michael Killourhy
Partner
BVI
michael.kilourhy@ogier.com



Bryon Rees
Partner
Guernsey
bryon.rees@ogier.com



Richard Daggett
Partner
Jersey
richard.daggett@ogier.com



Raulin Amy
Partner
Jersey
raulin.amy@ogier.com



James Fox
Partner
Jersey
james.fox@ogier.com



Simon Dinning
Partner
Jersey
simon.dinning@ogier.com



Nathan Powell
Partner
Hong Kong
nathan.powell@ogier.com



Florence Chan
Partner
Hong Kong
florence.chan@ogier.com



Edon Byrnes
Partner
Ireland
edon.byrnes@ogier.com



Bertrand Géradin
Partner
Luxembourg
bertrand.geradin@ogier.com



Laurent Thailly
Partner
Luxembourg
laurent.thailly@ogier.com

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. Regulatory information can be found at **ogier.com**

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