

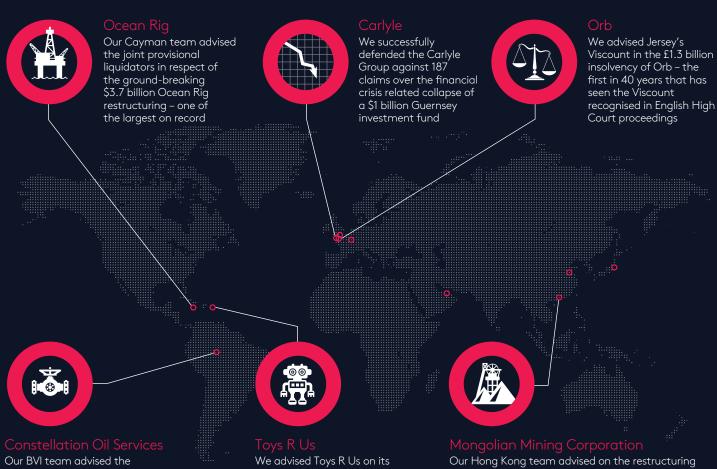
## Restructuring and Insolvency

Ogier's global team handles challenging domestic and cross-border assignments. We advise banks, financial intermediaries and corporates, and have extensive international experience advising on contentious and non-contentious offshore restructuring and insolvency matters.

## We advise:

- Companies on restructuring and reorganisation
- Lenders on rights and enforcement of security
- Creditors on asset recovery

- Parties in dispute on resolution in and out of court
- Directors on rights and duties in respect of insolvency
- Liquidators on asset distribution



Our BYI team advised the Brazilian-headquartered group on its \$1.5 billion global restructuring utilising the first ever BYI 'soft touch' provisional liquidation

We advised Toys R Us on its voluntary application for Chapter 11 bankruptcy protection, advising on matters of BVI law from our BVI and Jersey offices

Our Hong Kong team advised on the restructuring of Hong Kong Stock Exchange-listed, coking coal producer and exporter Mongolian Mining Corporation involving US\$760 million in offshore domiciled debt



## Best Offshore Law Firm WealthBriefing European Awards 2023



Law Firm of the Year
- Caribbean, Guernsey
and Jersey Citywealth
IFC Awards 2023





Offshore Firm of the Year HFM Asian Services Awards 2023



Offshore Firm of the Year The Lawyer European Awards 2023

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Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. Regulatory information can be found at **ogier.com** 

