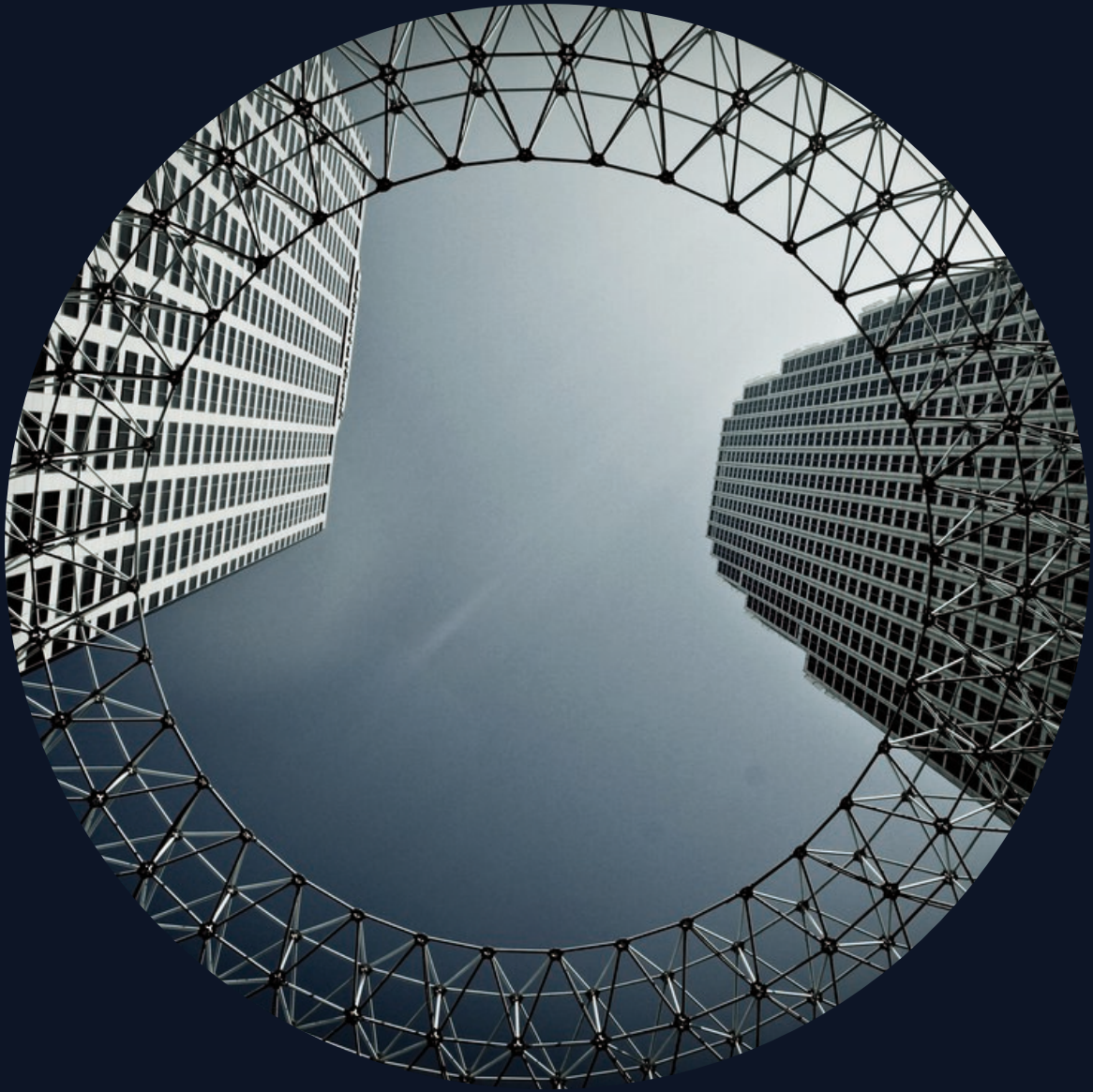


Legal Services
Investment Funds
Guernsey



Ogier

Knows the
market well, with
great breadth of
knowledge and a
wide network on
the island.

Legal 500 UK, Guernsey,
Investment Funds, 2020

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Introduction

When you set up a Guernsey fund you need highly skilled legal advice that is responsive, supportive and commercially minded.

Our specialist, partner-led teams operate across the full spectrum of fund structures and their particular regulatory and commercial requirements.

With the additional support of our experienced fund finance and dispute resolution specialists we provide a one-stop-shop for the full funds lifecycle ranging from fund formation, structuring, regulation, corporate governance and investor disputes through to management of liquidity and business interruptions, strategic investor arrangements and winddown and termination situations.

Ogier advises on the full lifecycle of investment funds of all types using companies, PCCs and ICCs, limited partnerships and unit trusts. Our experience spans master and feeder structures, principal investment and co-investment vehicles, as well as unlisted and listed vehicles. We advise on general partners, private fund structures, carried interest structures and structures for the principles standing behind certain promoters, as well as private friends and family arrangements.

Market leading experience

We have good relationships with regulators, the Guernsey Government and industry bodies, and are at the forefront of any legal and regulatory framework developments.

 Offshore Law Firm of the Year
The Legal 500 UK Awards 2020

We advise on funds listed on stock exchanges such as the London Stock Exchange including the Main Market, AIM and the Specialist Fund Segment, The International Securities Exchange (TISE), Euronext Netherlands, as well as structures listed on other European and non-European exchanges.

Industry recognition

Ogier's Guernsey Corporate, Finance and Investment Funds teams are ranked in tier one by IFLR.

 Offshore Law Firm of the Year
Asian Legal Business Hong Kong Awards 2019

We assist fund managers in relation to relocation to Guernsey, including advising on licensing issues.

Funds partner Craig Cordle was the only offshore lawyer included in the prestigious Private Fund Management's Top 30 under 40 amongst the most high-profile private equity lawyers from around the world.

 Offshore Law Firm of the Year
The Lawyer Awards 2019

Following international capital flows

Ogier offers cross-jurisdictional services in collaboration with our BVI, Cayman, Jersey and Luxembourg offices. With four BVI qualified lawyers in our Guernsey office, this includes offering BVI services in the European time zone.

Many of our specialists have played a leading role in developing market practice and drafting progressive funds legislation across a number of our jurisdictions. In Guernsey, members of our funds team have assisted the States of Guernsey in drafting and amending the laws relating to investment funds and on aspects of the proposed changes to local and international regulation including the Alternative Investment Fund Managers Directive.

 Best Offshore Law Firm
Wealthbriefing European Awards 2019

 Offshore Law Firm of the Year
Legal Business Awards 2019

We provide onshore capabilities from our Luxembourg office and are the only Guernsey law firm with a Luxembourg legal practice.

 Guernsey Law Firm of the Year - Silver
Citywealth IFC Awards 2019

Scalability of resource

We have a responsive, partner-led team of specialist fund lawyers and offer scalability of resource to match your needs. We have a large group of investment funds lawyers in Guernsey and will resource your transaction with the appropriate team based on your individual requirements.

Guernsey: a premier jurisdiction

Guernsey is a premier jurisdiction for investment funds and private equity business.

The island's reputation, location and tax neutral status has attracted a global spread of leading investment managers to establish investment funds in Guernsey.

With five decades of experience, Guernsey is an established home to an array of different asset class structures such as private equity, hedge, alternative investment funds, renewable energy, natural resources, retail, mezzanine, leveraged loan, infrastructure and real estate funds which are becoming ever more popular amongst investors' portfolios.

As at 31 December 2018, there was a total of £281 billion of assets under management in Guernsey.

The Island also has expertise in using a wide range of investment vehicles including unit trusts, PCCs, ICCs and limited partnerships. Guernsey offers high quality legal, accounting, valuation, registrar, company secretarial and audit services for the structuring, launch and administration of funds. The international marketplace for Guernsey investment funds is illustrated by the fact that they are now promoted or sponsored by leading institutions in more than 55 finance centres.



Strong knowledge and experience of closed end listed fund structures and a practical and userfriendly approach to dealing with queries. IFLR UK 1000, Guernsey, Investment funds, 2020



One of the leading teams for closedended investment company work on the island - they understand what onshore lawyers require of them. Legal 500 UK, Guernsey, Investment Funds, 2020

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Provides the expert support we require and importantly can move quickly to help us meet our timetables and objectives.
Legal 500 UK, 2022



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Ogier provides practical advice on BVI, Cayman Islands, Guernsey, Jersey and Luxembourg law through our global network of offices across the Asian, Caribbean and European timezones. With a growing team of more than 1000 people around the world, we regularly win awards for innovation, client service and quality. Regulatory information can be found at ogier.com