



Ogier Global Debt Capital Markets

Our multi-jurisdictional teams work seamlessly with our legal colleagues on all forms of debt capital market transactions. We act as an independent third-party administrator, offering innovative, bespoke and cost effective services to our clients.

We work with investors, corporates and financial institutions to manage the complexity of modern debt capital markets while addressing the clients' unique needs. Our teams have worked on a variety of transactions that utilise special purpose vehicles (SPVs), such as bankruptcy remote orphan SPVs across the spectrum of Capital Markets including RMBS, CMBS, ABS, Loan Origination, Synthetic Securitisations, note issuance programmes, syndicated loans and repackaged securities.

Our offering covers all aspects of SPV administration and management services, including the provision of independent directors:

Services include:

- SPV incorporation services
- Share trustee/Orphan Ownership
- Company Secretarial
- Registered Address
- Corporate and individual independent directors
- Registration Services (Tax, FATCA/CRS and LEI)
- Provision of authorised signatories
- Transaction management and document review
- Accounting and Financial Reporting
- Regulatory Reporting Services
- Escrow agent
- Process Agent
- Access To Ogier Connect

Escrow services and cash management

We have extensive experience in merger and acquisition, asset sales, restructuring, debt repayment, back to back refinancing, warranty payment, interest reserve/debt reserve, due diligence deposit and cash custodian services for funds and SPVs

Our team members are professional and proactive problem solvers with practical working knowledge of the banking system.

Ogier Global key contacts



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Ogier

Banking and finance

Matching the right level of experience and expertise to each transaction, our top tier global Banking and Finance team has built our practice to advise all stakeholders across the full financial product lifecycle.

From debt and other security instrument listings to complex cross-border financing transactions, and restructuring and insolvency, we draw on the complementary disciplines of our banking, structured finance, fund finance, investment funds, corporate and dispute resolution teams to provide an efficient service.

We support clients transacting in or with counterparties or collateral in the BVI, Cayman, Guernsey, Ireland, Jersey and Luxembourg. Our presence in all major timezones ensures complex transactions can be effected within the tightest of deadlines.

Our legal team works closely with Ogier Global's corporate and fiduciary professionals to support clients with the formation and administration of asset finance vehicles, public and private debt issuers (including Islamic finance structures) and securitisation vehicles.

Listing services

Ogier Corporate Finance Limited is one of the leading listing agents for listings on The International Stock Exchange and the Cayman Islands Stock Exchange. Our specialist teams offer exceptional levels of expertise to assist issuers and provides advice and assistance in relation to both the initial listing process and ongoing requirements, to ensure compliance with listing rules and the continuing obligations applicable to listed issuers.

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