

Ogier

Fund Finance

Cayman Islands



Ogier

# Providing responsive and practical advice.

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## Who we are

We get straight to the point,  
managing complexity to get to  
the essentials.

Whether you're a lender or a borrower in the fund finance space, Ogier has the knowledge and experience to support you with all Cayman Islands aspects of your transaction.

We are a global professional services firm with the expertise to handle the most demanding and complex transactions. We work with banks, financial institutions, funds and sponsors on a wide range of fund finance matters, providing expert, efficient and cost effective services to all our clients.

Our Cayman Islands team frequently collaborates with Ogier's fund finance experts across our jurisdictions, providing seamless cross-border advice on a unique combination of six laws: BVI, Cayman Islands, Guernsey, Irish, Jersey and Luxembourg.

We have a substantive presence in London and Hong Kong, and offices in Beijing, Dubai, Shanghai, Singapore and Tokyo. Our global network covers Asian, European and US time zones.

In a rapidly evolving marketplace, legal advice needs a flexible approach. Smooth, efficient, quiet service for the daily running of businesses, with serious power and finesse at times when activities deviate from the norm.

By matching the right level of experience and expertise to each transaction, Ogier's Cayman Islands Fund Finance team provides a service tailored to individual needs.



"The team is composed of very dedicated, experienced, and professional people. They always give us the best support along with the most diligent attention to our needs. The team is very well prepared to handle any situation that comes their way."  
Legal 500, 2024

## What we do

We provide pragmatic, commercial advice on the full range of fund finance transactions.



"One of Ogier's highlights is the capability to render their service in multiple matters without losing the quality of excellence." Legal 500, 2024

We combine Cayman Islands expertise with a global perspective on a broad range of fund finance transactions.

We advise leading global financial institutions, private equity sponsors, hedge funds, and alternative investment vehicles on a range of financing structures, including subscription and capital call credit facilities, NAV and hybrid facilities, GP and management lines of credit and fund of fund facilities.

We established Ogier's innovative market leading CAYLUX fund finance offering. This collaboration between our Cayman and Luxembourg fund finance teams provides a one-stop solution for Cayman and Luxembourg fund finance matters.

Our team has a deep, technical understanding of both Cayman Islands law and the fund finance market, which allows us to anticipate potential issues and craft innovative, commercially viable solutions.

We pride ourselves on our collaborative approach, working with clients and top-tier international law firms to deliver a seamless, efficient service across jurisdictions.

Clients value our responsiveness, industry knowledge and the ability to navigate complex transactions with precision and care.

We work closely with clients to understand their objectives and provide strategic, results-driven advice. Our commitment to technical excellence, responsiveness and delivering high-quality outcomes has solidified our reputation as the go-to firm for fund finance matters in the Cayman Islands.

### Our services

- Subscription and capital call facilities
- Margin lending
- General partner loans
- Management company/management fee facilities
- Hybrid facilities
- Open-ended fund facilities
- Portfolio company lending
- NAV and asset backed facilities
- Repo and derivative transactions

James Heinicke  
Partner  
Cayman Islands



James Heinicke and the team at Ogier always give us the best support along with the most diligent attention to our needs. They are always very well prepared to handle any situation that comes their way.

Chambers Global Guide,  
2024





# Ogier | To the point.

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients.

## We have three divisions:

**Legal:** Practical advice on BVI, Cayman, Guernsey, Irish, Jersey and Luxembourg law.

**Corporate and Fiduciary:** Corporate administration services with a strong reputation in governance and regulatory compliance.

**Consulting:** Independent guidance on regulatory compliance.

### Core legal services

- Banking and Finance
- Corporate
- Dispute Resolution
- Investment Funds
- Private Wealth
- Regulatory
- Tax

### Core corporate and fiduciary services

- Corporate Administration
- Debt Capital Markets
- Funds
- Investor Services
- Private Wealth
- Real Estate

### Core sector services

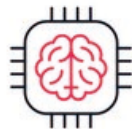
- Aviation and Marine
- Family Office
- Private Equity
- Real Estate
- Restructuring and Insolvency
- ESG
- Technology and Web3

**1,200**  
Employees

**120** **40**  
Partners Directors

## Investment in technology

Our continued investment in our people and technology is transforming the delivery of professional services to our global client network, from live client portals to digital contracts, digital collaboration areas and document compilation.



## Sustainability

As an international firm, we support efforts to protect global and local ecosystems. We are continuously and actively reducing our global carbon emissions and environmental impact. We are embedding sustainability at every level.



## Corporate Social Responsibility

We're committed to being a good corporate citizen and supporting causes that empower people and enable our communities to thrive. We achieve this through community partnerships, pro bono work and volunteering.



## Innovation

Whether we're pioneering new ways to service clients or fostering a culture of continuous improvement, innovation is at the heart of everything we do. We are committed to providing a market-leading service that empowers clients.



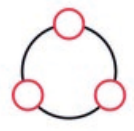
## Client Centric

We understand what our clients need to succeed, and do everything to ensure they meet their goals as simply and effectively as possible.



## Diversity, Equity and Inclusion

We believe in putting people first. As a global business we recognise diversity, equity and inclusion can be complex, challenging and nuanced. So we're meeting it with courage, drive and openness.



**1**  
Contentious Trusts and Estates Team of the Year  
STEP Private Client Awards 2024

**1**  
Best Offshore Law Firm 2024  
HFM Asia Services Awards 2024

**1**  
Best Law Firm  
Fund Domicile Private Equity Wire European Awards 2024

**1**  
Offshore Firm of the Year  
The Lawyer European Awards 2023

## Key contacts



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### **Legal Corporate and Fiduciary Consulting**

: Beijing, British Virgin Islands, Cayman Islands, Dubai, Hong Kong, Guernsey, Ireland, Jersey, London, Luxembourg Legal Services, Luxembourg Corporate and Fund Services, Shanghai, Singapore, Tokyo **ogier.com**

Ogier is a professional services firm with the knowledge and expertise to handle the most demanding and complex transactions and provide expert, efficient and cost-effective services to all our clients. Regulatory information can be found at [www.ogier.com](http://www.ogier.com).

**Legal**  
**Corporate and Fiduciary**  
**Consulting**

Beijing  
British Virgin Islands  
Cayman Islands  
Dubai  
Hong Kong  
Guernsey  
Ireland  
Jersey  
London  
Luxembourg  
Shanghai  
Singapore  
Tokyo

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