



BVI Fund Structuring Options

With more than a decade in the jurisdiction, Ogier's partners includes some of the leading names in BVI law – and we are specialists in all aspects of the establishment and operation of investment funds.

Our expertise in BVI law extends to our global locations, with BVI-qualified lawyers in our European, Asian and Caribbean offices.

In Asia, BVI companies are China's second largest inward investor. Given the global usage of BVI structures, to best serve our clients' needs we have structured our business to include BVI qualified lawyers in our offices across all time zones.

BVI Fund options

Established Manager

- Professional Fund
- Private Fund
- Public Fund

Family/friends offering

- Private Fund
- Approved Fund

Start-up Manager

- Professional Fund
- Private Fund
- Incubator Fund

Family Office

- Private Fund
- Approved Fund

5 fund structuring options in BVI



Professional Funds

Funds for "professional investors" only with each investor making a minimum investment of US\$100,000



Private Funds

No minimum investment level but limited to a maximum of 50 investors, or offering on a private basis



Public Funds

No minimum investment level and no cap on the number of investors, the most regulated regime, suitable for retail fund offerings



Approved Funds

No minimum investment level, but restricted to a maximum of 20 investors and a maximum AUM of US\$100 million



Incubator Funds

For up to 20 "sophisticated private investors" with a minimum investment of US\$20,000 and a maximum AUM of US\$20 million – must convert to another category after two years



We more than 150 years' pedigree as a law firm, and we regularly win awards for the quality of our people and our advice



We advise on BVI, Cayman, Guernsey, Jersey and Luxembourg law in Banking & Finance, Corporate, Dispute Resolution, Investment Funds, Private Client and Trusts, and Tax



Our teams include some of the leading names in the offshore world, and our clients include some of the world's biggest banks, asset managers and financial institutions



Nine of our practices are ranked as best in their jurisdiction and we have the capacity, the knowledge and expertise to handle the most demanding and complex transactions



We provide legal services in 99 countries and in 17 languages, with clients including 41 of the top 50 global law firms and 21 of the top 25 global banks



Marie-Claire Fudge
Partner

marie-claire.fudge@ogier.com



Michael Killourhy
Partner

michael.killourhy@ogier.com



Simon Schilder
Partner

simon.schilder@ogier.com