Experts in SPACs and alternative IPO techniques

Ogier's global equity capital markets team has significant experience in advising on the establishment and the listing of special purpose acquisition companies (SPACs) in both New York and London, together with advising on their subsequent business combination transactions.

With transactions spanning a range of industries from pharmaceutical and healthcare, mining and manufacturing, to energy, consumer services and media/entertainment industries, Ogier fields a team of specialists able to manage innovative and complex transactions requiring careful synchronisation and management alongside exceptional technical expertise.

SPACs are publicly-traded investment vehicles that raise funds via an IPO to complete a targeted acquisition - a "business combination" - within a limited time frame (18-24 months).

Improved market conditions for fund raising in recent years, combined with the liquidity offered by SPACs – both in terms of the "money back" feature of SPACs that do not achieve a business combination, and because listed shares can be freely traded – led to a resurgence in SPAC activity. Our international team has seen strong demand across BVI, Cayman, Guernsey and Jersey.

Some of the high-profile SPACs Ogier has advised:

Greenland Acquisition Corp, Longevity Acquisition Corp. and Trenzing Acquisition Corp - each SPACs with IPOs valued at US$60 million and completed within three months of each other

National Energy Services Reunited Corp, IPO. Ogier also acted on its US$1.1 billion double business combination

Ogier assisted on three **ARYA Sciences Acquisitions** SPACs with combined IPOs of US$423 million and later assisted on a fourth IPO for ARYA with a value of US$130 million

Ogier acted as counsel on combined US$500 million IPO of SPACs **Kismet Acquisition Two Corp** and **Kismet Acquisition Three Corp**

The US$115 million IPO **Eucrates Biomedical Acquistion Corp** on NASDAQ

Ogier advised on US$69 million IPO for **Yunhong International** SPAC

Ogier advised **ITHAX Acquisition Corp** on its US$241.5 million IPO on the Nasdaq

Ogier assisted on IPO valued US$138 million for **East Stone Acquisition Corp**

Ogier

Meet the team

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